



RENFORTH RESOURCES INC.



Cautionary Statement

This presentation contains certain “forward-looking statements” and “forward-looking information” under applicable securities laws. Except for statements of historical fact, certain information contained herein constitutes forward-looking statements. Forward-looking statements are frequently characterized by words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate”, “estimate”, and other similar words, or statements that certain events or conditions “may” or “will” occur. Forward looking information may include, but is not limited to, statements with respect to the future financial or operating performances of the Corporation, estimate of future capital, operating and exploration expenditures, the future, the estimation of mineral reserves and resources, specifically the historical nature of information known regarding both the New Alger and the Red Lake properties, the costs and timing of future exploration, requirements for additional capital, government regulation of exploration, development and mining operations, environmental risks, reclamation and rehabilitation expenses, title disputes or claims, and limitations of insurance coverage. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made, and are based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. Many of these assumptions are based on factors and events that are not within the control of the Corporation and there is no assurance they will prove to be correct. Factors that could cause actual results to vary materially from results anticipated by such forward-looking statements include changes in market conditions and other risk factors discussed or referred to in the section entitled “Risk Factors” in the Corporation’s most recently filed MD&A has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Corporation undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

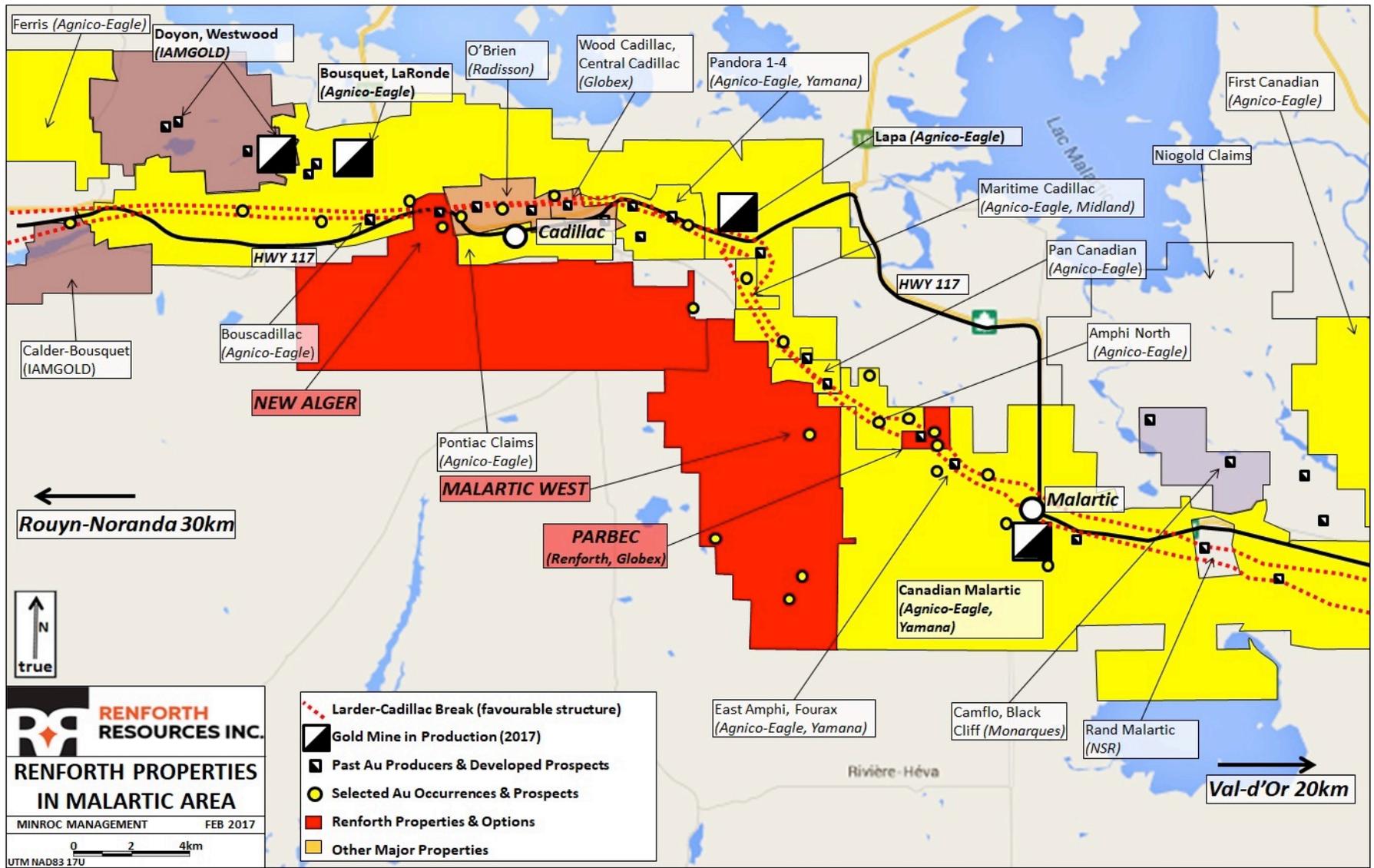
Information regarding the O’Brien Mine and the LaRonde Mine have been obtained from Company websites and is publicly available

Renforth – a Resource Opportunity

- 5 Gold Projects – 2 with surface gold resources
 - New Alger >225k oz Au
 - Parbec >650k oz Au
- Located in the HEART of Canada's Gold Country, the home of the Giants (Agnico/Iamgold/Osisko Canadian Malartic/Eldorado (Integra's Lamaque))
- Resource Blue Sky – undrilled open strike, open at depth, newly discovered mirror structures on each property
- Undervalued as a company on a historical transactional basis (median value \$40 usd/oz) with market cap value of <\$5 CAD per oz in the ground
- Safe jurisdiction, significant logistical advantage, year round access/work

“WE are the little fish, doing boots on the ground exploration aggressively, adding value on hallowed ground that has not been seriously explored in > 75 years, with the big fish watch closely”

Renforth in the Heart of the Action



3 of 5 properties shown above – **New Alger Resource Property**, **Malartic West** (under JV to SOQUEM) and **Parbec Resource Property**. Not Shown – **Nixon-Bartleman Gold Property** in West Timmins Ontario and the **Denain-Pershing Gold Property** near Val d'Or Quebec (under JV to Chalice Gold)

NEW ALGER PROJECT

Thompson Cadillac Mine Area Resource

+

Discovery Veins Surface Gold System

Present Operations

- 43-101 Resource in Thompson Cadillac Mine Area of 237,000 oz Au
- Discovery of the “Discovery Veins” on surface, south of the mine in the sediments, is a **game changer**
- Discovery Vein setting is similar to Canadian Malartic in location and technical characteristics
- Property Re-Interpretation focused on relationship between Thompson Cadillac Mine Area Resource and Discovery Vein gold occurrence underway

Location

- Adjacent to Agnico’s LaRonde Mine (reported to need feed for one circuit)
- Within a few kms of lamgold’s Westwood Mine (operating under designed capacity)

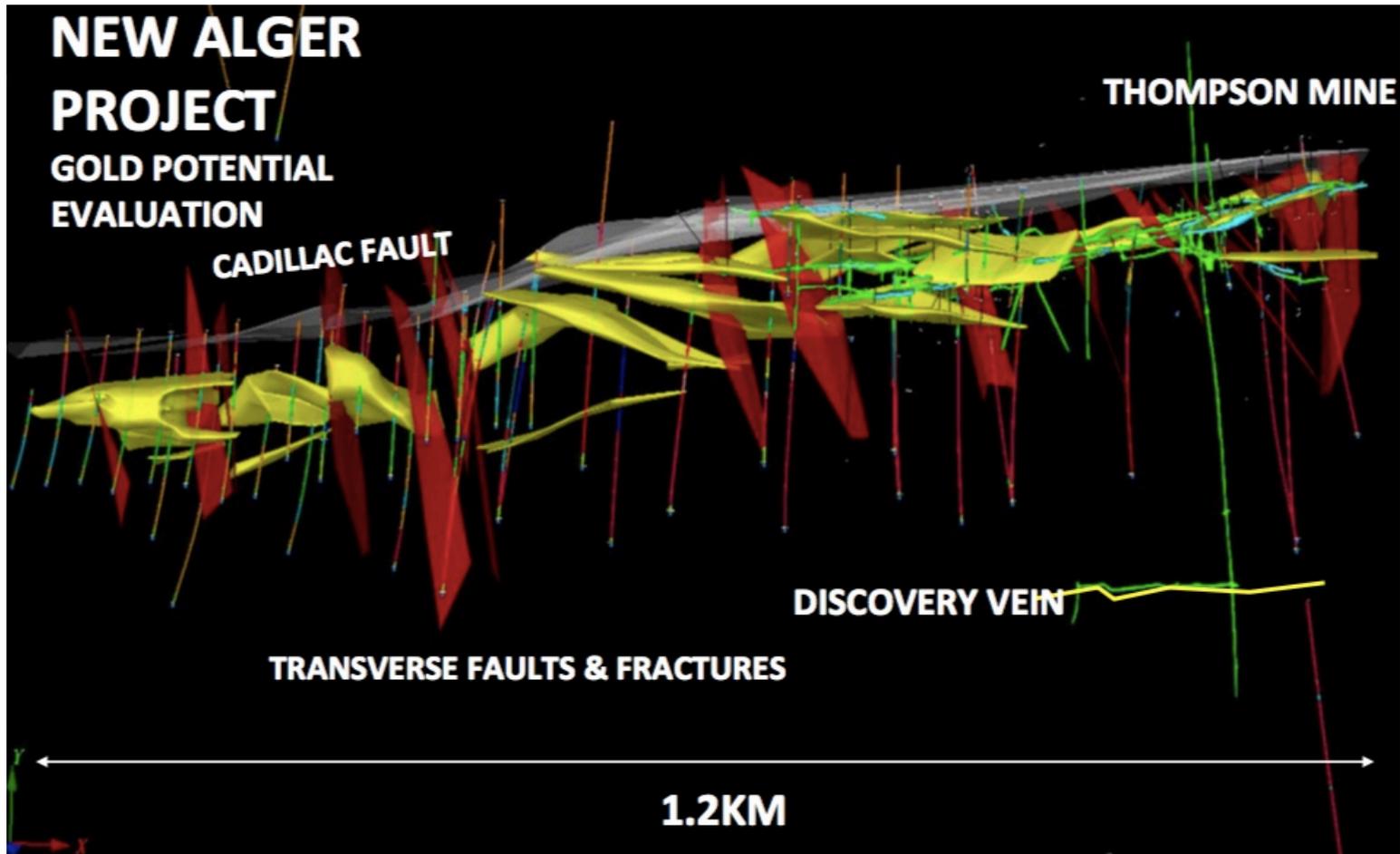
Resource

- Existing resource is above 200m only, gold is present between 200-400m depth, additional drilling in this area will allow resource expansion
- Discovery Vein is sitting at surface, partially stripped and not included in resource

The **New Alger Project** (Thompson Cadillac Mine Area Resource and Discovery Vein) and Its' **Neighbours** – the Doyon/Westwood Complex (**Iamgold**), the Bousquet/LaRonde Complex (**Agnico Eagle**)



Looking down (plan view) on the New Alger project the relationship between the mine area and the satellite Discovery Vein is seen. **The two are joined by a fault which goes through the vein and into the western edge of the workings in the mine.** The mineralization corridor which hosts the mine is ~100m wide and is bordered by the Cadillac Fault to the north. Grade and thickness controls in the corridor remain to be defined, mineralization is open on strike and to depth.



Maiden New Alger Project Area 43-101 Resource Estimate
Thompson-Cadillac Mine Area

Class	Tonnes	Au g/t	Total Oz
Inferred	3,505,000	2.1	237,000

- (1) *Mineral resources which are not mineral reserves do not have demonstrated economic viability. The estimate of mineral resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.*
- (2) *The quantity and grade of reported inferred resources in this estimation are uncertain in nature and there has been insufficient exploration to define these inferred resources as an Indicated or Measured mineral resource and it is uncertain if further exploration will result in upgrading them to an Indicated or Measured mineral resource category.*
- (3) *The mineral resources in this press release were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM), CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council.*

New Alger Potential

- Entire 1.4km of strike is gold bearing but not all included in the maiden resource
- Maiden resource ends at 200m depth, gold continues to ~400m depth
- The same veins were mined “next door” to a depth of ~1500m
- Discovery of significant gold bearing vein system to south not included in resource or full strike extent yet defined

NEW ALGER PROJECT

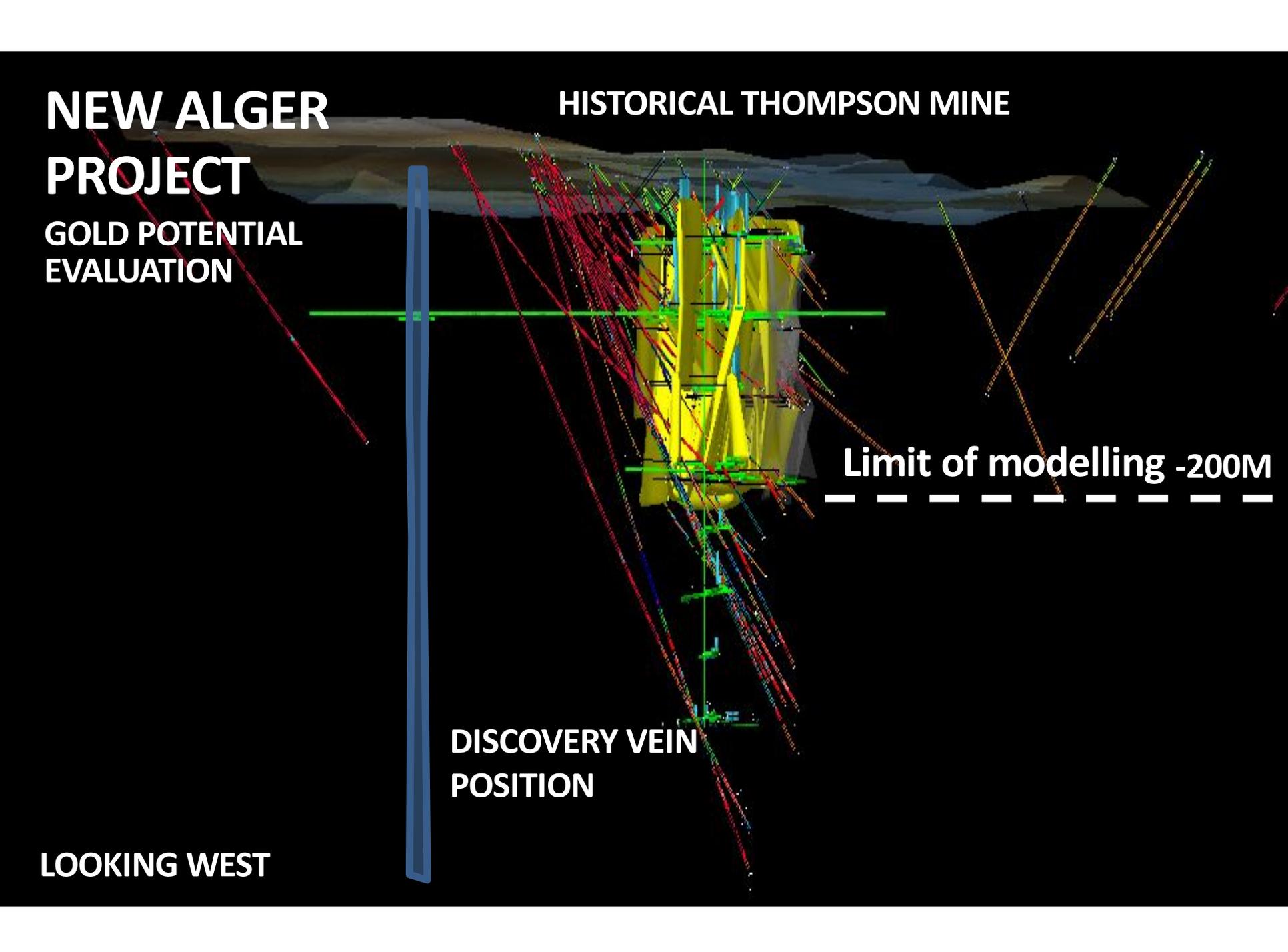
GOLD POTENTIAL
EVALUATION

HISTORICAL THOMPSON MINE

Limit of modelling -200M

DISCOVERY VEIN
POSITION

LOOKING WEST



New Alger Project (Thompson-Cadillac Mine) 0-200m Depth

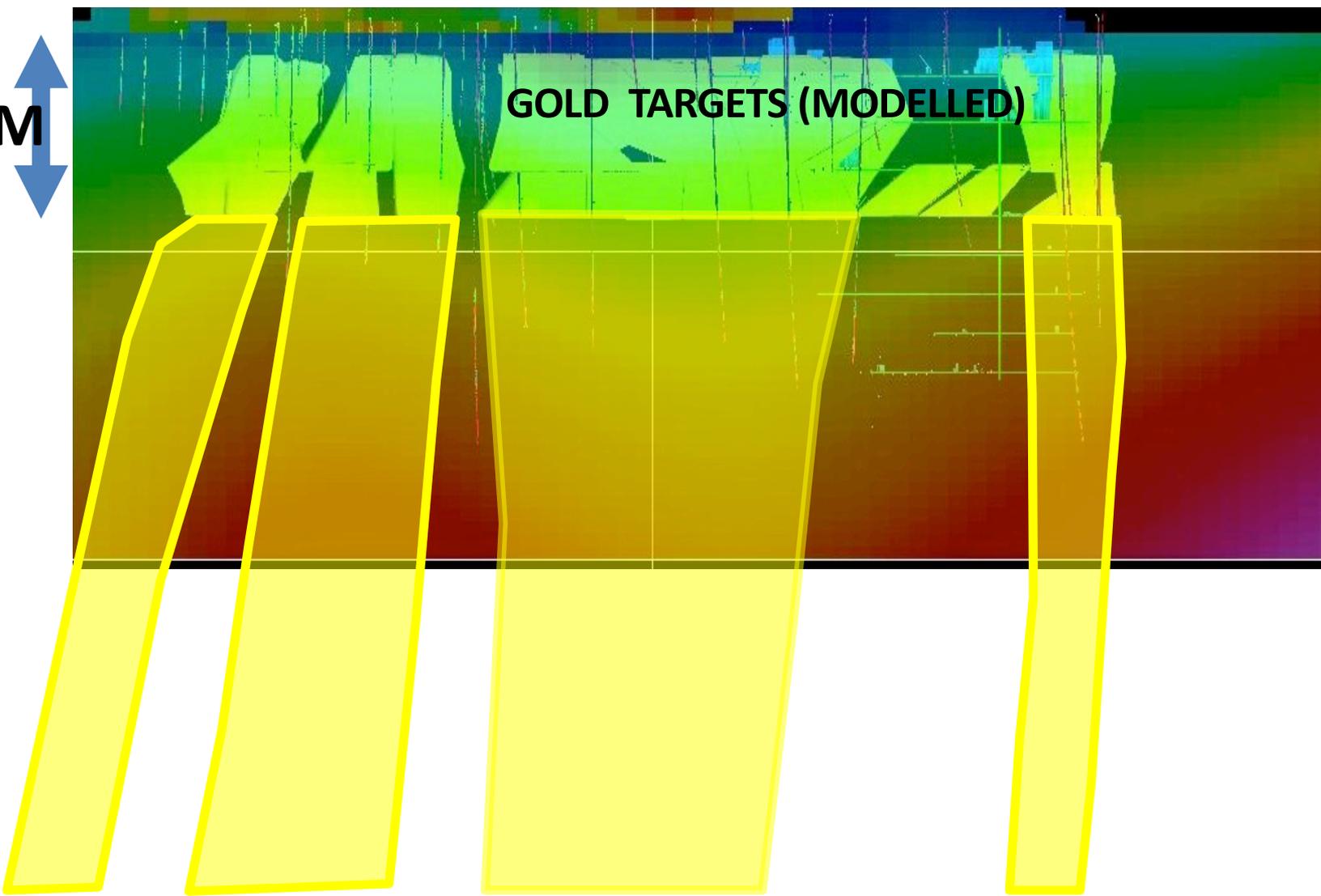
- The Mine Area is a continuous multi-vein deposit modeled to a depth of 200m, deepest pierce point is 404m, adjacent mine workings >1500m depth
- Historic operations used sericite as an indicator mineral, this was incorrect as it is an overprint.
- Biotite is the indicator mineral for gold
- First pass of current modeling of mineralized envelopes results in 300,000 to 400,000 oz between -57 and -181 depths, a preliminary result and not yet a resource number, yet is indicative of potential
- Mineralization stacked largely outside of historic workings
- Strong control by North-South faults
- Model shows 3 significant sets of stacked lenses, along with some smaller ones, close to cross faults there is a thickening effect and a better metal factor.
- Discovery Vein also exhibits thickening/blow outs adjacent to cross faults
- Additional shallow drilling in mine area to test model will, with positive results, add ounces over the maiden resource. Several holes, some with VG, were drilled after maiden resource, the current modelling will yield additional targets.

NEW ALGER PROJECT

DOWN DIP POTENTIAL

NEW ALGER LONG SECTION

200M



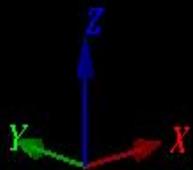
NEW ALGER PROJECT

DOWN DIP POTENTIAL

ULTRAMAFICS
MAFICS
ANOMALY

MVI MODEL
SURFACE
DOWN TO
1000M

HYPOTHETIC
PLUNGE



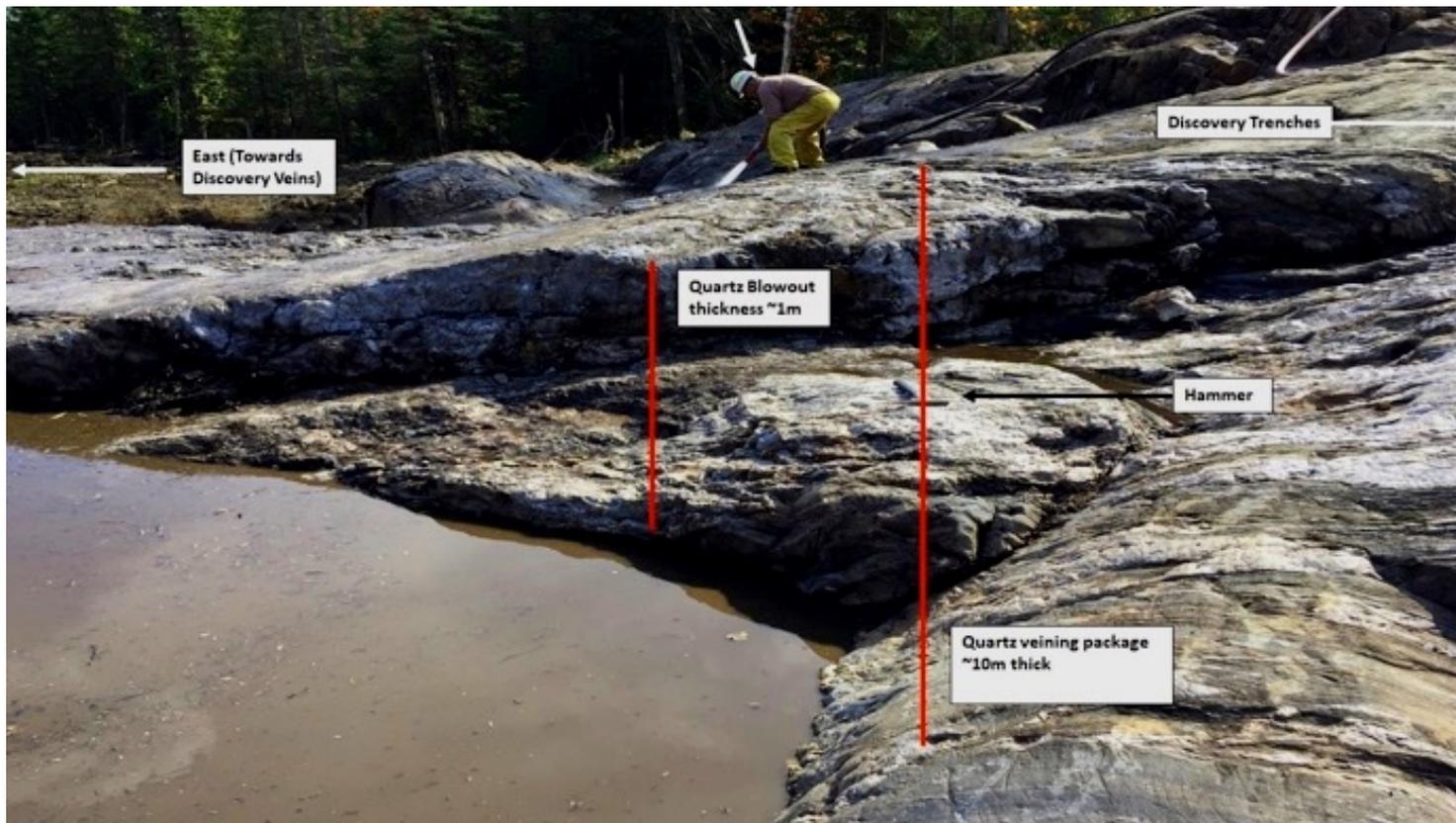
Discovery Vein Thin Section Study

The Study, undertaken to determine the make up of the Discovery Veins Found;

- Free gold in Discovery Veins
- Discovery Vein system is pegmatitic and located in the Pontiac Sediments, a similar setting to the Canadian Malartic Mine approximately 25 km east
- Discovery Vein System is genetically similar to Thompson-Cadillac Mine Area Veins
- Petrographic observations gave a composition dominated by brown to green tourmaline identified as a low iron dravite in association with potassic feldspar, aluminous silicates (sillimanite+cordierite) and biotite.

The purpose of this petrographic study was to better understand the gold environment at the Discovery Veins and to make a comparison to the Thompson-Cadillac Mine Area gold mineralization. The Pontiac northern contact corresponds to the Cadillac Fault footwall. **About 25 km eastward from the New Alger property, a similar environment hosts the Canadian Malartic deposit.**

Discovery Vein stripping, as seen on this presentation's cover page, was carried out on 230m of the known 450m of extent, uncovering continuous mineralization contained in a quartz veining package as wide as 10m. Evidence of historic blasting was also uncovered, lined up with the extent of the known underground development. **Thin section work demonstrates that the east and west portion of the vein are actually two veins, outside of the stripped area additional quartz veining was found, this could represent the continuation of each vein.** A blasting program for recovery and characterization of gold is being considered.



PARBEC

>650,000 gold ounces at surface

Present Operations

- Drilling planned along strike of current deposit, designed to add inferred ounces
- “Magnetic Diorite” high grade gold host discovered by Renforth in eastern and central portion of deposit – a local “mine maker” ingredient
- Structural interpretation underway supported by detailed geophysics and cutting edge university research resources

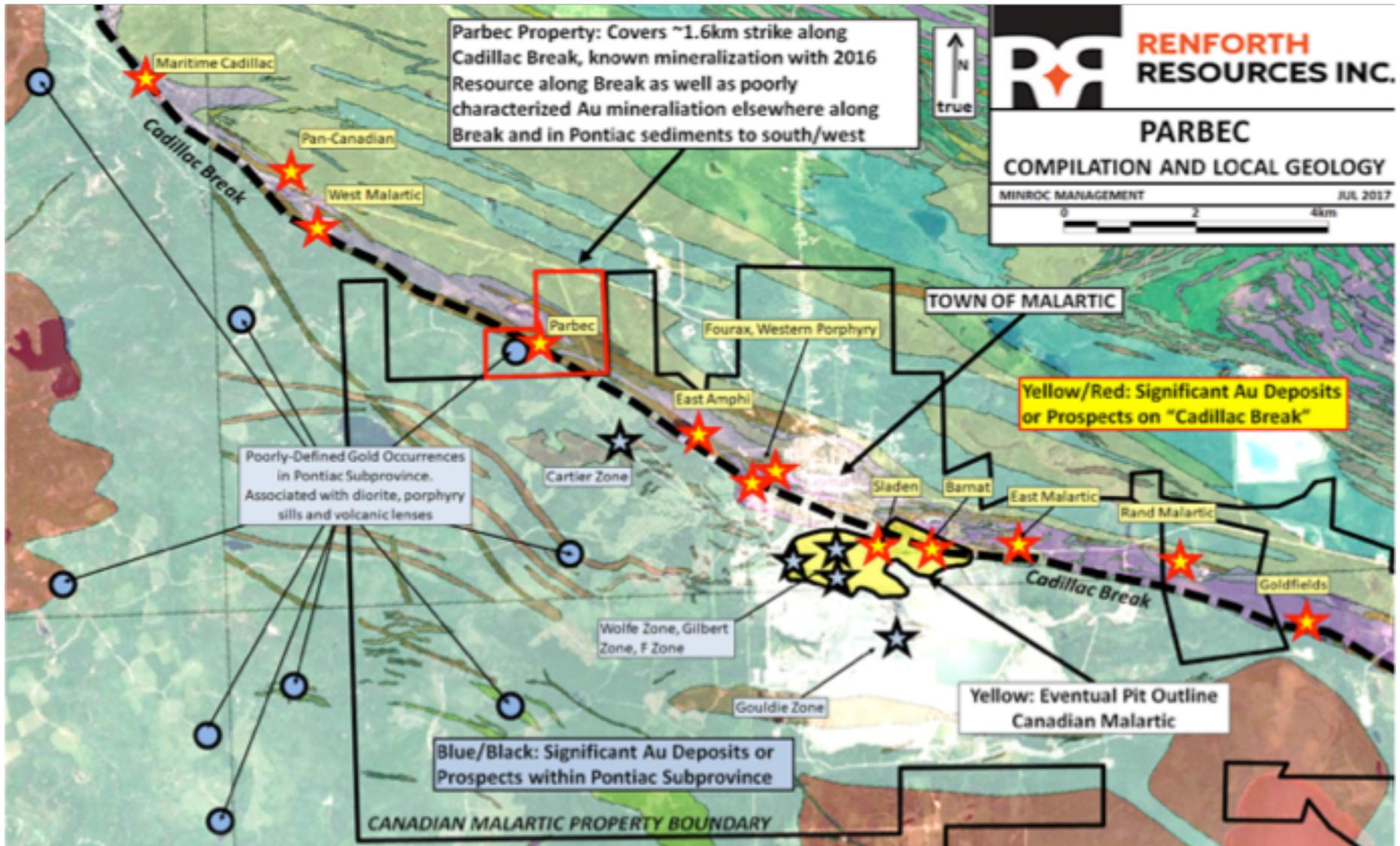
Location

- Adjacent to Canadian Malartic Mine (Agnico/Yamana), Canada’s largest open pit gold mine
- 1.6 to 1.8 km of Cadillac Break, current resource over only ~850m of strike, historic gold results outside of resource envelope support extending resource with additional drilling

Resource

- Positive drill results obtained in 25 holes over 5600.8 m support an updated September 2018 resource estimate of an inferred 656,875 oz Au and an indicated 37,224 oz Au
- 80% of the resource estimate is located above 200m depth

Parbec Resource Property



Parbec Resource

September 2018 Parbec Resource Estimate

Version	Tonnage t	Grade g/t Au	Contained Ounces
2018 (Inferred)	9,659,636	2.33	656,875
2018 (Indicated)	368,105	3.47	37,224
2016 (Inferred)	7,256,872	2.01	514,108
2016 (Indicated)	263,230	3.62	33,592
Inferred % Increase	33.11%	15.99%	27.77%
Indicated % Increase	39.84%	-4.22%	10.81%

September 2018 Resource Estimate Parameters

(a) 50m search radius used for tonnage polygon construction

(b) Assays are raw, uncomposited, uncapped

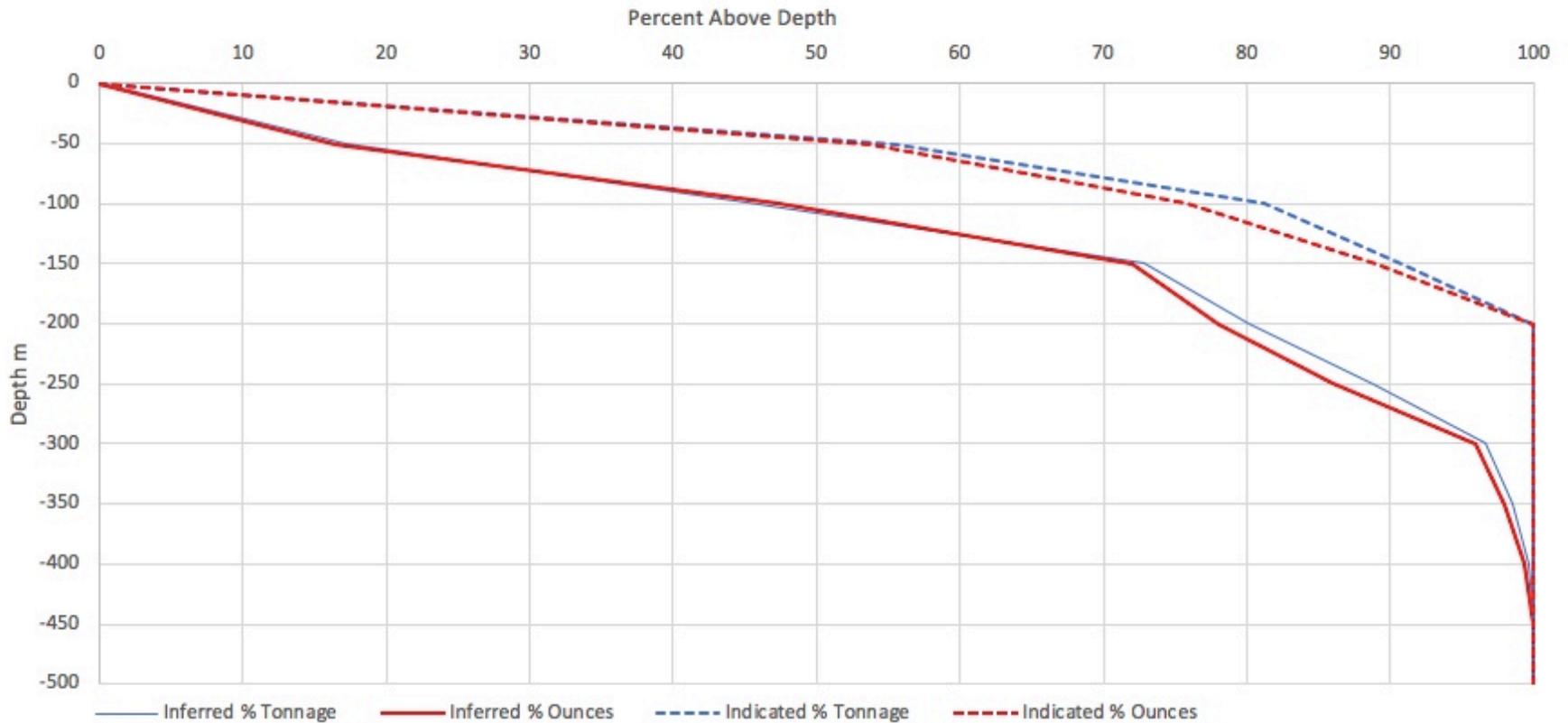
(c) Lower cutoff of 0.50g/t Au applied to calculated intervals

(d) Density of 2.8t/m³ used for tonnage calculations

(e) Core-width intervals used for tonnage calculations

Parbec Resource Depth Sensitivity

Parbec 2018 Resource: Ounces and Tonnage Depth Sensitivity



Parbec Resource Grade Sensitivity

Resource Estimate Category	Cutoff Grade	Tonnage	Grade (g/t)	Oz Au
2018 Inferred	0.5	9,589,852	2.34	655,644
2018 Inferred	0.75	8,596,163	2.53	634,553
2018 Inferred	1	7,164,688	2.82	589,306
2018 Inferred	1.25	5,538,203	3.25	524,589
2018 Inferred	1.5	3,958,126	3.88	448,101
2018 Inferred	1.75	3,400,715	4.19	415,553
2018 Inferred	2	2,800,356	4.60	376,119
2018 Inferred	2.25	2,451,150	4.89	349,638
2018 Inferred	2.5	2,156,716	5.16	324,563
2018 Inferred	2.75	1,632,459	5.80	276,045
2018 Inferred	3	1,550,765	5.92	267,890
2018 INDICATED	0.5	368,105	3.47	37,224
2018 INDICATED	0.75	364,699	3.49	37,137
2018 INDICATED	1	347,881	3.61	36,632
2018 INDICATED	1.25	288,730	4.06	34,207
2018 INDICATED	1.5	225,532	4.75	31,247
2018 INDICATED	1.75	173,281	5.61	28,364
2018 INDICATED	2	167,536	5.73	27,986
2018 INDICATED	2.25	167,536	5.73	27,986
2018 INDICATED	2.5	114,650	7.11	23,783
2018 INDICATED	2.75	95,262	7.91	21,976
2018 INDICATED	3	79,631	8.80	20,450

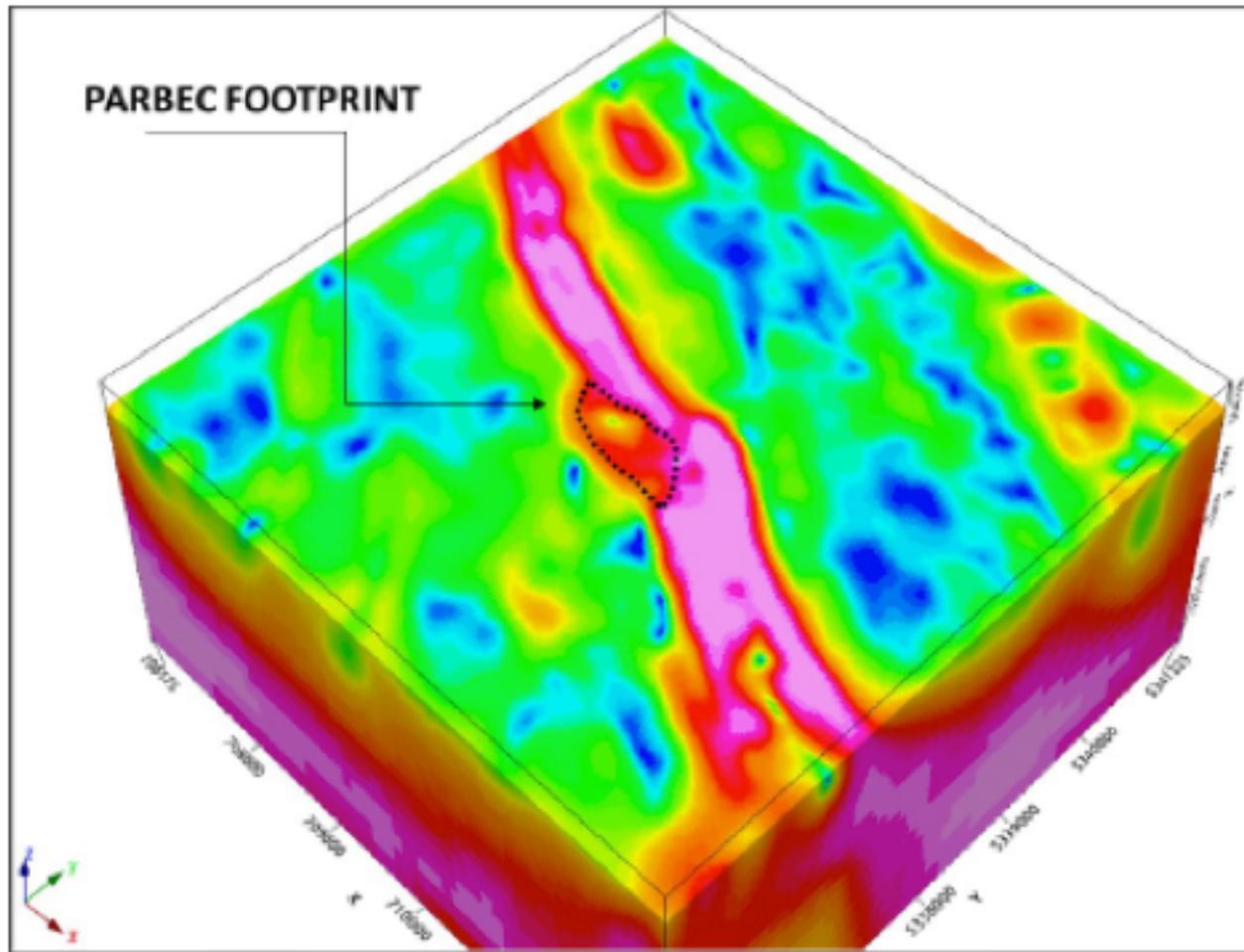
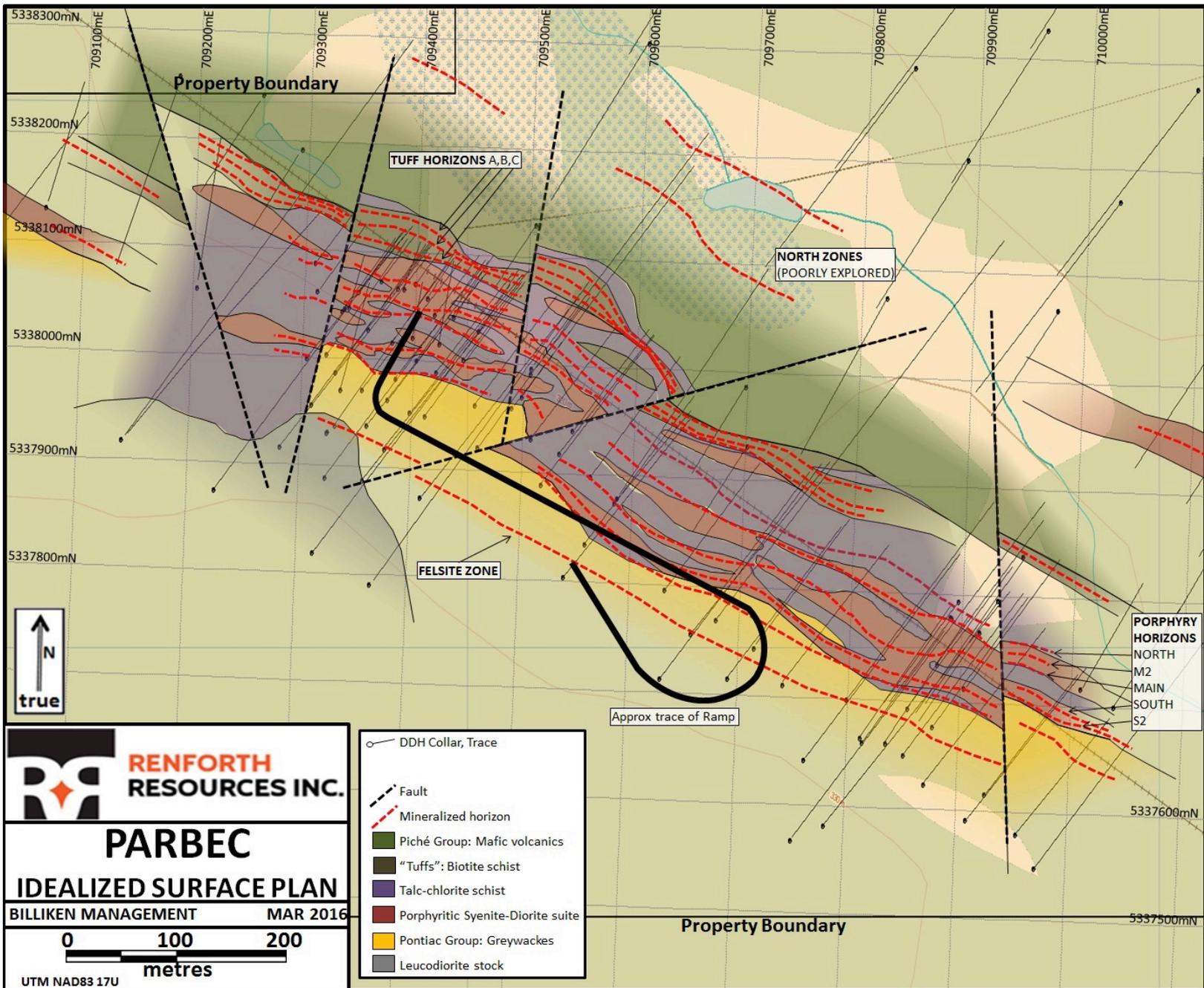
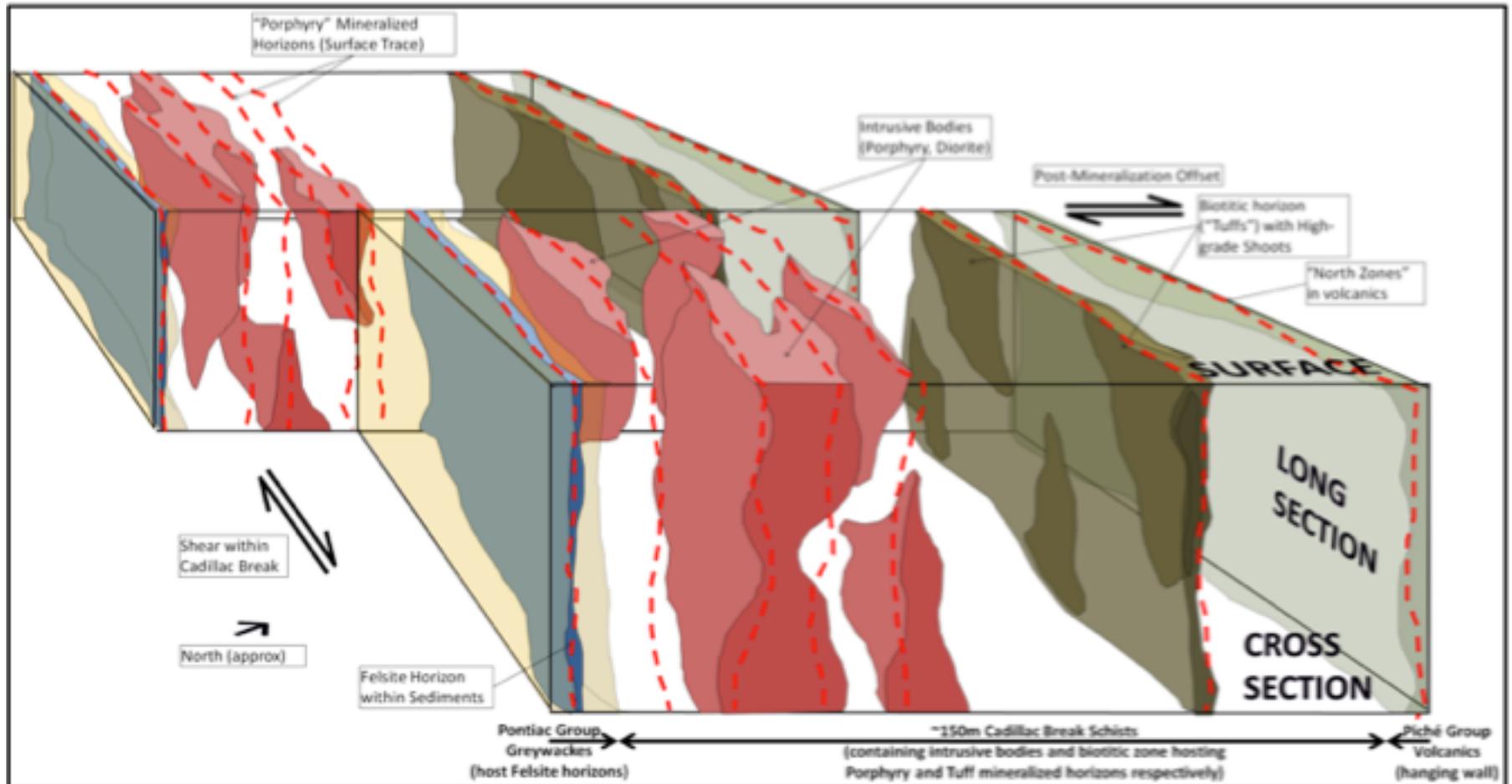


Figure 7: Kilometric footprint associated Parbec gold system. Dislocation and rotation of a lowered magnetic signal.



Parbec Deposit Model

Renforth determined that gold is present in felsite, porphyry and diorite lithologies, in addition to the previously known tuff lithology, prior to two new discoveries (1) gold in the Piche Volcanics and (2) high grade magnetic diorite, not shown below. Mineralization is present on surface to a current maximum **vertical** depth of 738m where 0.96 g/t Au was intersected over 1.5m.



Gold Mineralization Modeling at Parbec

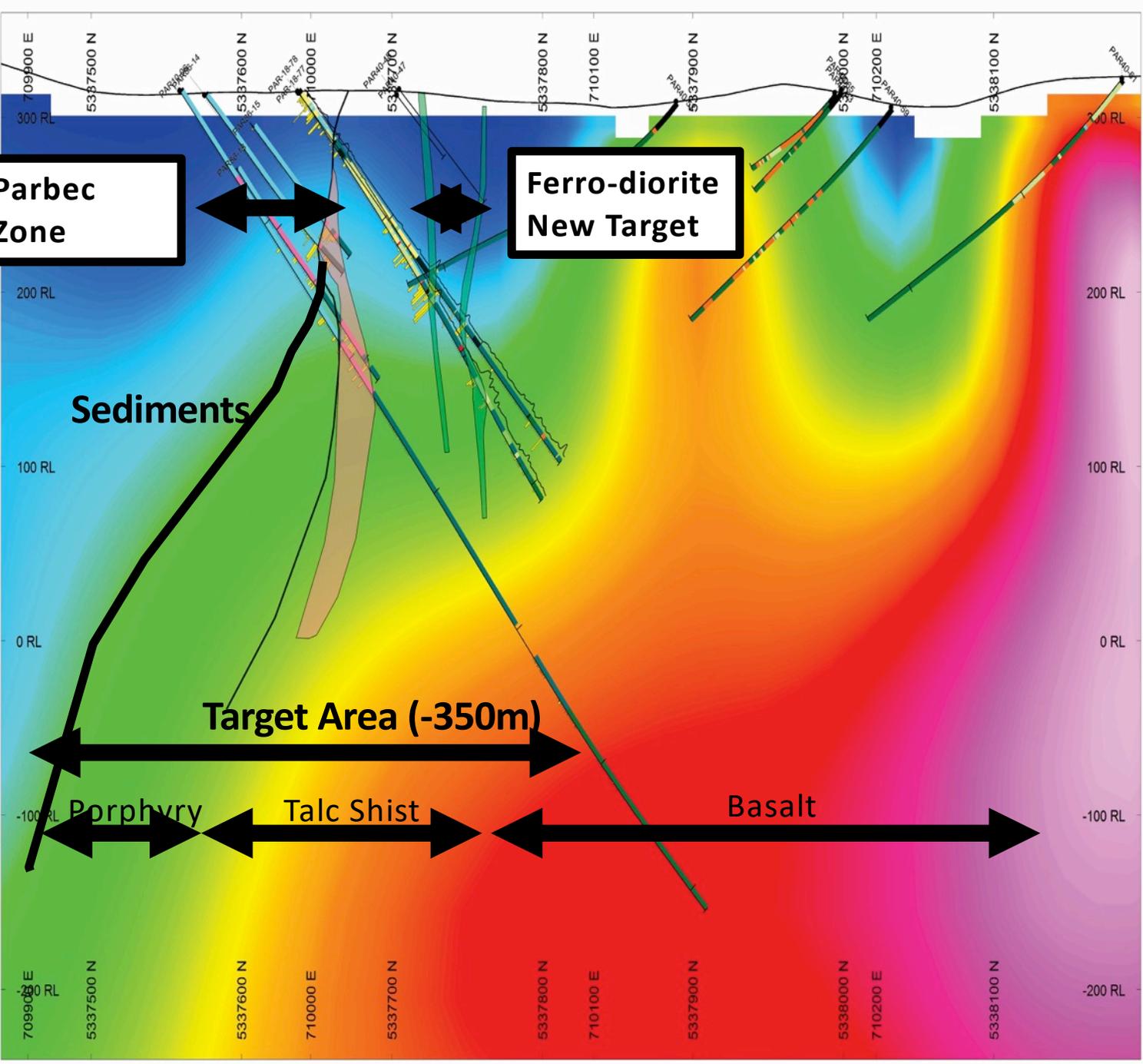
- MVI approach commercialized by Geosoft (VOXI Earth Modelling) in conjunction with UQAT at the graduate studies level to model and interpret Parbec geophysical data
- In plan view Parbec has a kilometric scale defined by drilling and corresponding to a distinctive magnetic signature centered on the Cadillac Break
- The main assemblage of rocks associated with gold mineralization is part of the Piché group composed of mafic and ultramafic volcanics injected by porphyry feldspathic dykes
- The Parbec mineralization is embedded within a 200m thick schistosed unit interlayered between the Pontiac sediments to the south and basalts to the north.
- A distinct increase in the basalt thickness, on a property scale, to ~1000m from ~200m, could be associated with fractures and shearing crosscutting the Cadillac Break environment.
- Assumed strike/slip movements could be associated with thickness, recess and rotation within the Piché rocks, variations in mineralized zones in terms of thickness and grade at Parbec could be controlled by this event
- A porphyric diorite intrusion is identified in sediments south of the Parbec deposit.

A

B

Parbec Zone

**Ferro-diorite
New Target**



Parbec Drill Targeting

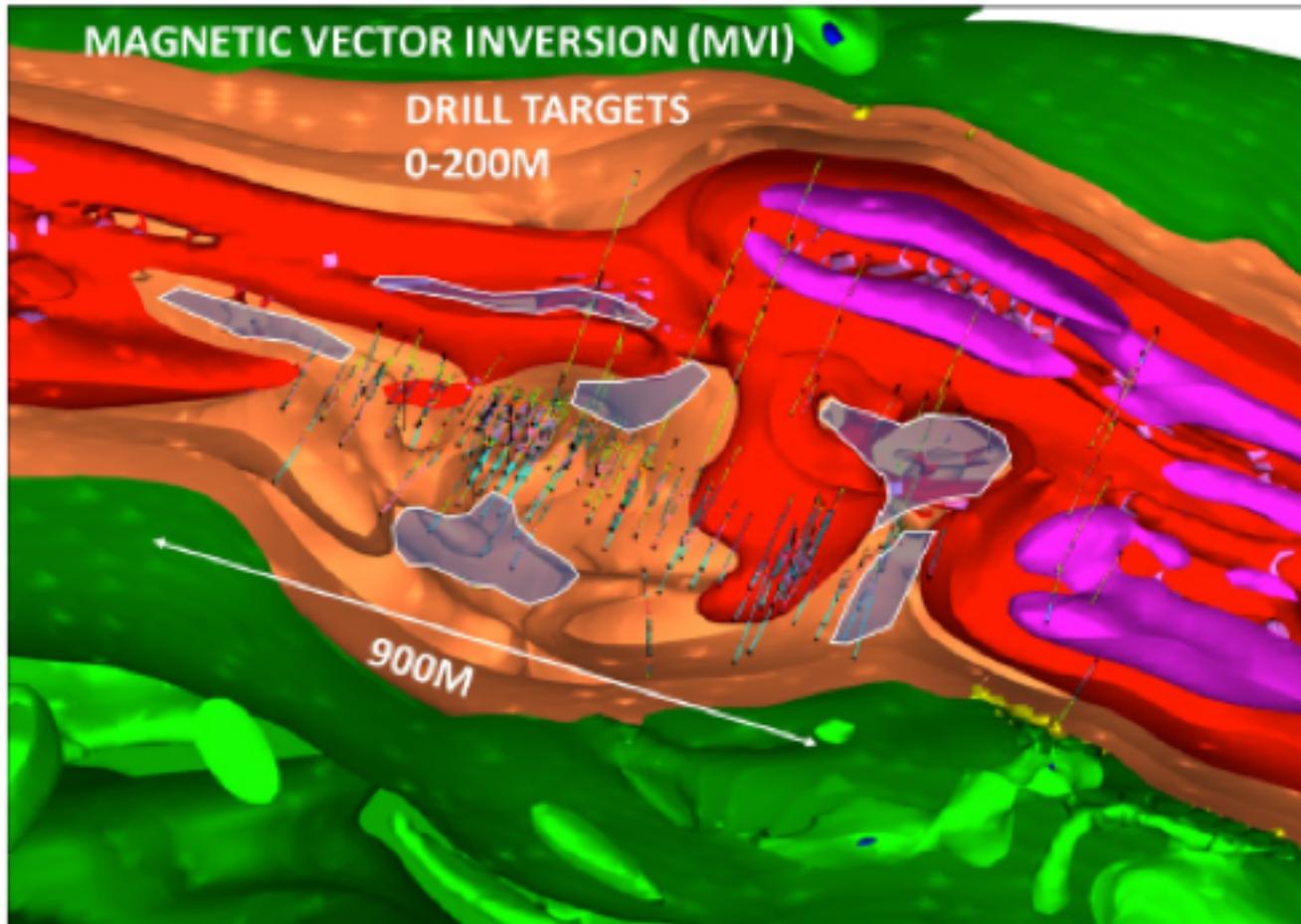


Figure 9: Identification of key areas for exploration based on a combination of lower susceptibility and strongly oblique shearing, mainly North-East and close to North-South.

Opportunity Summary

- 2 “main” properties – resources combined approach 1m ounces
- Management and the technical team feels blue sky on each resource property within known mineralized strike and discoveries outside resource on each property should result in additional ounces with successful drilling, making Renforth a multi-million (3-4) ounce company between the 2 properties.
- Significant logistical and jurisdictional advantage cannot, in management’s opinion, be overstated. Shareholders can drive to the property and walk on the resources – no helicopters!
- Extremely cost effective capital deployment – recent >27% increase to inferred Parbec estimate was delivered at <\$9 CAD per ounce of gold
- A sophisticated shareholder base - Nicole Brewster owns ~5%, Kyle Appleby ~2% of Renforth, several other large, industry involved blocks. Additionally numerous “retail” Quebec based HNW participants in financings with long term investment horizons.
- Current focus is exploration drilling at Parbec, a continuation of our 25 holes drilled and intersecting gold in each track record to date. Present drill plan is on 50m centres, with the goal of adding inferred ounces, at a later date infill drilling can upgrade resource categories.
- Long term goal is to bring into production new resources on the Cadillac Break using toll-milling opportunities available locally in order to lower capex, speed up development.

Renforth's Management

Nicole Brewster - President and CEO, Director

Nicole brings to Renforth a background which began growing up with an exploration geologist as a father and a first foray into the working world hands on in exploration, manually splitting kimberlite core. Nicole developed her exploration expertise away from only manual labour (though the opportunity is still relished and respected) and into the world of computers at the advent of data compilation, mapping and manipulation, including geophysics, to aid in exploration. After university a career in the investment/capital markets world, including certifications in securities, options and derivatives and financial planning, functioning in the capital markets and high net worth investors area, was entered, but eventually left in order to raise a family. The exploration world beckoned again, this became a role in a successful exploration contracting business with partners, active in several countries and on several projects. Those included, amongst many others, supporting and executing the Ring of Fire chromite discovery programs and participating in the re-opening of a mine and associated brownfield exploration in the pyrite belt of southern Spain. Personal focus in logistics, project support and execution on time and on budget, corporate development and functioning as a modelling technician in Gemcom and Datamine form the expertise brought to bear in Renforth. From a significant shareholder in Renforth to President, Nicole's over-riding motivation began as, and continues to be, to unlock the value of the New Alger Property, the legacy of an old family friend, which Renforth initially only held the rights to. Subsequent to becoming President Nicole fixed corporate issues financially and with the Board, consolidated all shareholders (including Nicole), brought the New Alger Property ownership to the 100% level, acquired Nixon-Bartleman, West Malartic and Denain-Pershing - the latter two joint ventured in order to conserve capital and develop strategic partnerships with SOQUEM and Chalice Gold respectively, and entered into the 100% option on the Parbec Deposit. Nicole currently focusses Renforth's attention and capital on the development of New Alger and Parbec, the latter to complete the earn-in. Since assuming the role of President consulting fees associated with Nicole's management services have been paid after accruing for a length of time with shares rather than cash, to date those shares have been valued at 5 cents.

Kyle Appleby CA – CFO

Renforth benefits from **Kyle's** accounting expertise, supporting the Company's bear market strategy of minimal fundraising and almost 100% deployment of funds raised to advance our projects with his detailed financial management skills. Kyle, a proud Toronto native (and a Leafs fan no less), became a CA in 2001, after his lifelong dream, of being lead guitarist, in a blues band, did not work out. Since that time Kyle has worked both the audit and the issuer side of the business, concentrating on providing, contract CFO services to a number of reporting issuers and private companies, active in the resource, agritech, technology and cannabis spaces with experience in take-overs and amalgamations. When not watching the books Kyle spends time with his wife and two young boys. In addition to his family Kyle's other personal achievement he is most proud of is competing in and finishing the world's longest survivalist canoe race over 3 days from Whitehorse to Dawson City.

Renforth's Board

Wally Rudensky – Independent Director, Audit Chair

Renforth's financial affairs are supervised by **Wally Rudensky** who, in addition to being an independent director for Renforth and the Chair of the Audit Committee, is also a Partner at MNP LLP who has been a chartered accountant since 1982. Mr. Rudensky specializes in the areas of corporate finance and taxation in his practice and has been CFO and director for a number of public and private corporations in the energy sector. A graduate of Ryerson University, Mr. Rudensky has lectured on taxation to the Canadian Institute of Chartered Accountants as well as various universities, business seminars and conferences.

David Wahl P.Eng, P.Geo, ICD.D – Technical Director

David Wahl's career in the mineral exploration sector has spanned more than 45 years, 6 continents and 70 countries, assessing, exploring and advising on properties for government agencies, public and private mining and exploration companies, financial institutions and private individuals. Mr. Wahl, having graduated from the Colorado School of Mines as an "*Engineer of Mines*" is qualified as a Professional Engineer of Ontario, a Professional Geoscientist of Ontario and with the Institute of Corporate directors.

Judi Wood – Independent Director

Judi Wood brings to Renforth more than 35 years of banking experience in the United Kingdom and Canada, largely in the areas of merchant banking and corporate finance, attaining the role of Senior Vice President Treasury, Chairperson of the Asset/Liability Committee and a member of the Management Committee at Barclay's Bank of Canada, prior to its' merger with HSBC. Upon retirement from HSBC Ms. Wood held the role of Managing Director, Corporate and Institutional Banking. Ms. Wood is a founding and independent director of Renforth.

John S. Webster – Independent Technical Director

John Webster (Camborne School of Mines) has an extensive background in mining and ore processing, having built and operated 15 world class mine developments in Australia, USA, Russia and FSU with emphasis on strategies, resourcing, consulting and operational management with BHP, Vostok Mining, Trafigura and Alexander Mining Plc. An Independent Technical Director for Renforth Mr. Webster contributes his highly innovative expertise in mining, construction, processing and environmental management techniques to our exploration strategies.