



RENFORTH RESOURCES INC.

Wholly Owned Portfolio Summary Presentation
4 Quebec Gold Assets
1 Ontario Gold Asset

New Alger Project
Discovery Vein Stripping

Cautionary Statement

This presentation contains certain “forward-looking statements” and “forward-looking information” under applicable securities laws. Except for statements of historical fact, certain information contained herein constitutes forward-looking statements. Forward-looking statements are frequently characterized by words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate”, “estimate”, and other similar words, or statements that certain events or conditions “may” or “will” occur. Forward looking information may include, but is not limited to, statements with respect to the future financial or operating performances of the Corporation, estimate of future capital, operating and exploration expenditures, the future, the estimation of mineral reserves and resources, specifically the historical nature of information known regarding both the New Alger and the Red Lake properties, the costs and timing of future exploration, requirements for additional capital, government regulation of exploration, development and mining operations, environmental risks, reclamation and rehabilitation expenses, title disputes or claims, and limitations of insurance coverage. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made, and are based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. Many of these assumptions are based on factors and events that are not within the control of the Corporation and there is no assurance they will prove to be correct. Factors that could cause actual results to vary materially from results anticipated by such forward-looking statements include changes in market conditions and other risk factors discussed or referred to in the section entitled “Risk Factors” in the Corporation’s most recently filed MD&A has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Corporation undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

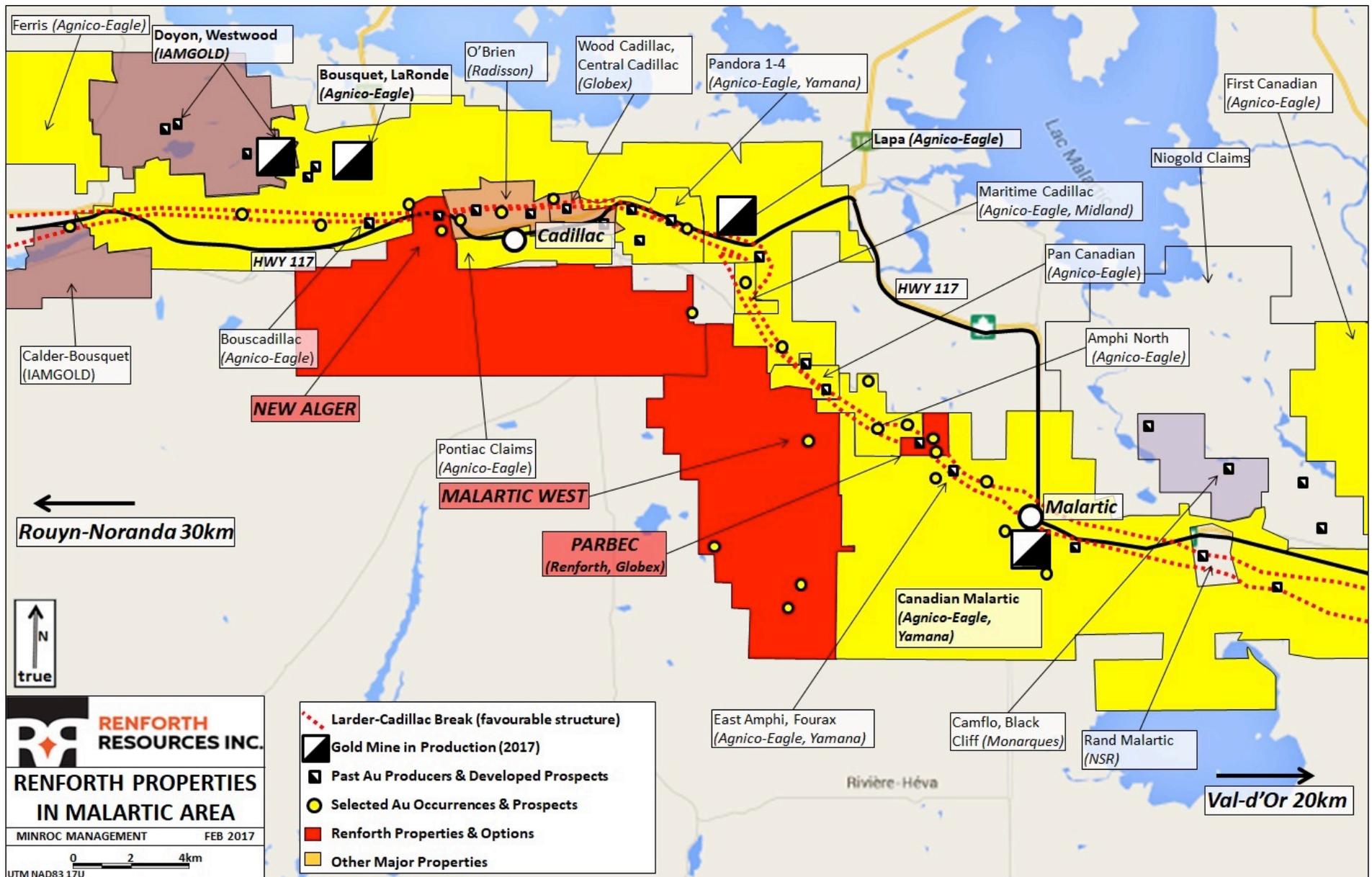
Renforth – cost-effective gold assets with upside

- 5 Gold Projects – 2 with surface gold resources
 - New Alger >225k oz Au
 - Parbec >650k oz Au
- Located in the HEART of Canada's Gold Country, the home of the Giants (Agnico/Iamgold/Osisko Canadian Malartic/Eldorado)
- Resource Growth Potential – undrilled open structural length, open at depth, newly discovered mirror structures on each property
- Undervalued as a company on a historical transactional basis (median value \$40 usd/oz) with market cap value of ~\$7 CAD per oz in the ground
- Safe jurisdiction, significant logistical advantage, year round access/work

Management feels that Renforth offers a unique, asset deep and well priced opportunity to participate in brownfield resource expansion/establishment in a safe jurisdiction with significant logistical advantage reducing operating costs.

Renforth's business plan is to build value on the 5 properties (the current phase) and then evaluate exit strategy choices including toll-mining or asset/company sale for maximum shareholder return.

Renforth in the Heart of the Action



3 of 5 properties shown above – **New Alger Resource Property, Malartic West and Parbec Resource Property.** Not Shown – **Nixon-Bartleman Gold Property** in West Timmins Ontario and the **Denain-Pershing Gold Property** near Val d'Or Quebec (under JV to O3)

Wholly Owned Gold Portfolio Summary

Table of Contents

1. New Alger

- Maiden surface – 200m resource (to be updated) within mineralized corridor of ~350m width, 1.4 km strike, contiguous to LaRonde, identified cross-faulting and mineralized lenses associated with Cadillac Break, significant surface discovery in south not yet drilled

2. Parbec

- Fall 2018 resource surface – ~200m, over only 900m of known 1.8km mineralized strike, contiguous to East Amphi deposit of Canadian Malartic Mine property, new discovery of splay of the Cadillac Break on property associated with mineralization, positive drilling since resource calculation

3. Malartic West

- 53 km² contiguous to Canadian Malartic Mine, within 100s of metres of Cadillac Break within prospective Pontiac setting proved to host gold

4. Nixon-Bartleman

- Surface gold showing on Destor-Porcupine over ~500m, en-echelon quartz veining system which Renforth extended through a fault, geochemical anomaly associated with the cross-fault has not yet been explored

(not included in this presentation, our 5th wholly owned gold bearing property, Denain-Pershing, is currently optioned to O3)

NEW ALGER PROJECT

Thompson Cadillac Mine Area Resource

+

Discovery Veins Surface Gold System (Not in Resource)

Neighbouring LaRonde and Westwood Mines

Present Operations

- Maiden Resource in Thompson Cadillac Mine Area of 237,000 oz Au (2014 - to be updated)
- Discovery of surface gold in the “Discovery Veins”, south of the mine in the sediments, is a **game changer**
- Discovery Vein setting is similar to Canadian Malartic in location and technical characteristics
- Property Re-Interpretation focused on relationship between Thompson Cadillac Mine Area Resource and Discovery Vein gold occurrence underway

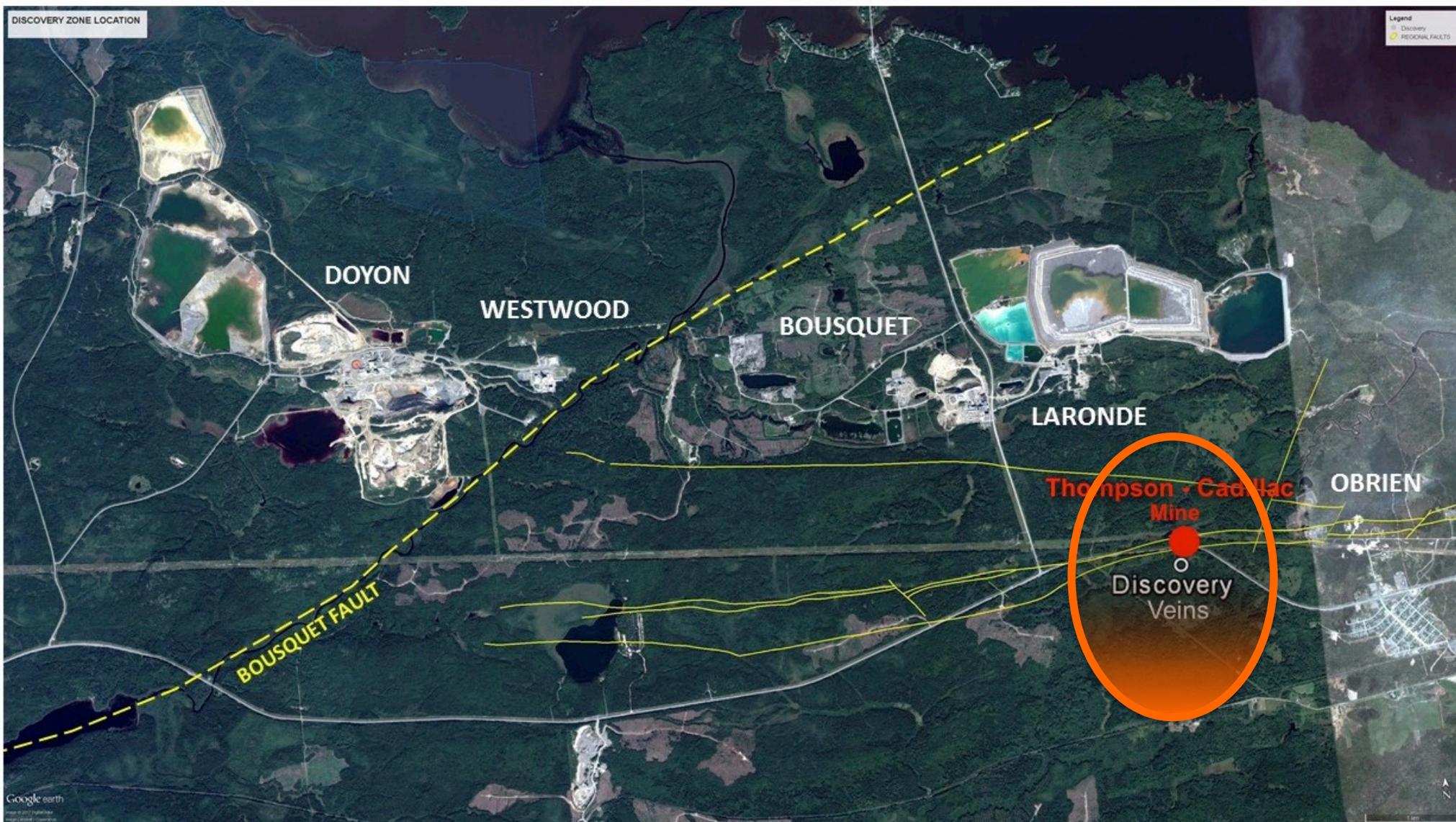
Location

- On the Trans-Canada (Northern Route) about halfway between Rouyn and Val d’Or Quebec
- Adjacent to Agnico’s LaRonde Mine (reported to need feed for one circuit)
- Within a few kms of Iamgold’s Westwood Mine (operating under designed capacity)

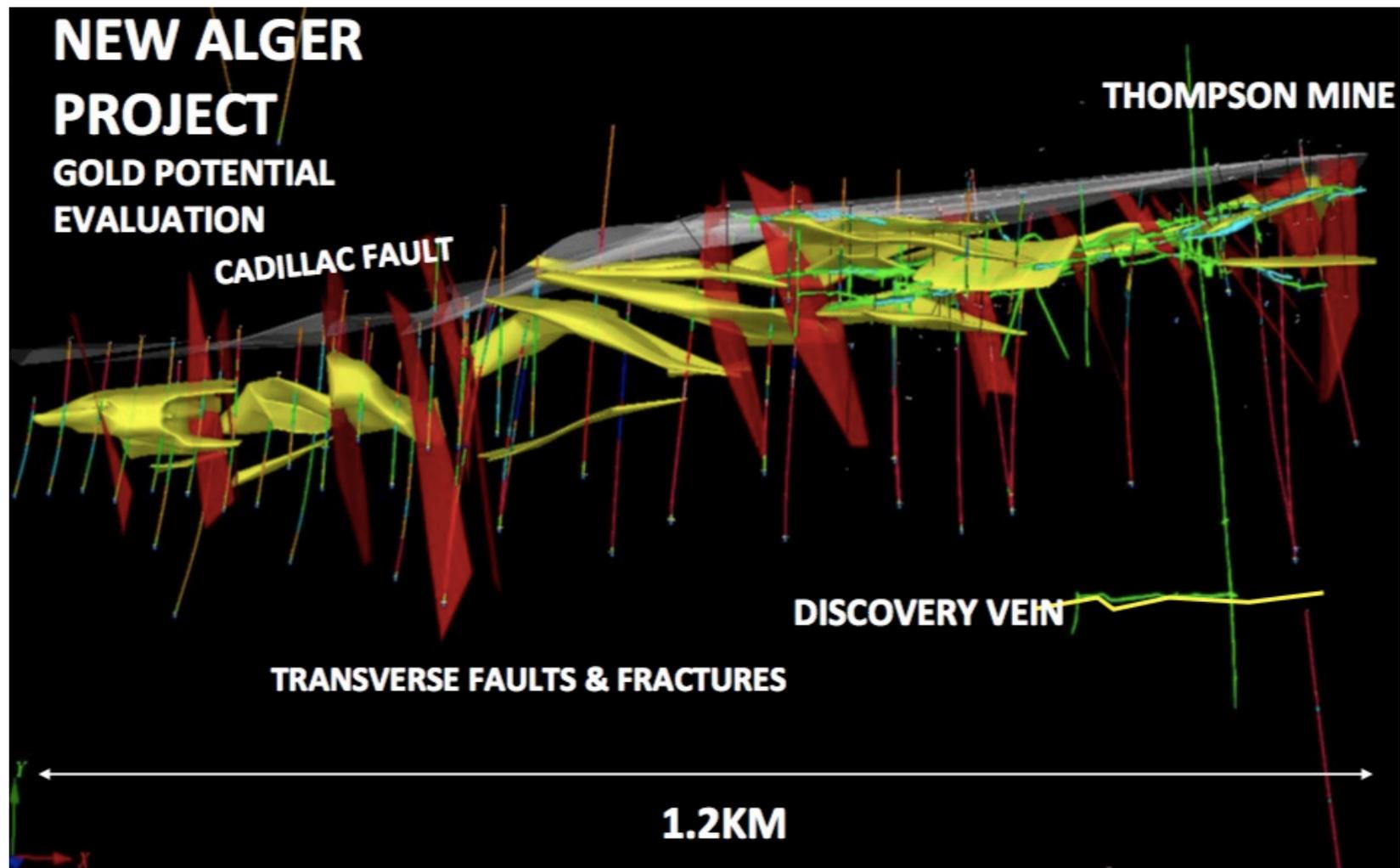
Resource

- Existing resource is above 200m only, gold is present between 200-400m depth, additional drilling in this area will allow resource expansion
- Gold-bearing Discovery Vein is sitting at surface, partially stripped and not included in resource, located ~250m south of the mine area resource, shown on the cover

The **New Alger Project** (Thompson Cadillac Mine Area Resource and Discovery Vein) and Its' **Neighbours** – the Doyon/Westwood Complex (**Iamgold**), the Bousquet/LaRonde Complex (**Agnico Eagle**)



Looking down (plan view) on the New Alger project the relationship between the mine area and the satellite Discovery Vein is seen. **The two are joined by a fault which goes through the vein and into the western edge of the workings in the mine.** The mineralization corridor which hosts the mine is ~100m wide and is bordered by the Cadillac Fault to the north. Grade and thickness controls in the corridor remain to be defined, mineralization is open on strike and to depth.



Maiden New Alger Project Resource Estimate
Thompson-Cadillac Mine Area
Effective Date May 9, 2014

Class	Tonnes	Au g/t	Total Oz
Inferred	3,505,000	2.1	237,000

- (1) *Mineral resources which are not mineral reserves do not have demonstrated economic viability. The estimate of mineral resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.*
- (2) *The quantity and grade of reported inferred resources in this estimation are uncertain in nature and there has been insufficient exploration to define these inferred resources as an Indicated or Measured mineral resource and it is uncertain if further exploration will result in upgrading them to an Indicated or Measured mineral resource category.*
- (3) *The mineral resources in this press release were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM), CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council.*

New Alger Pathways to Increased Value

- The entire 1.4km of strike is gold bearing, there are openings along this strike where positive drill results will add ounces
- Maiden resource ends at 200m depth, gold continues to ~400m depth, additional drill density will bring the maiden resource deeper
- The same veins were mined “next door” to a depth of ~1500m
- Discovery of significant gold bearing vein system to south not included in resource or the full strike extent of that vein system yet defined

NEW ALGER

PROJECT

GOLD POTENTIAL

EVALUATION

Note:

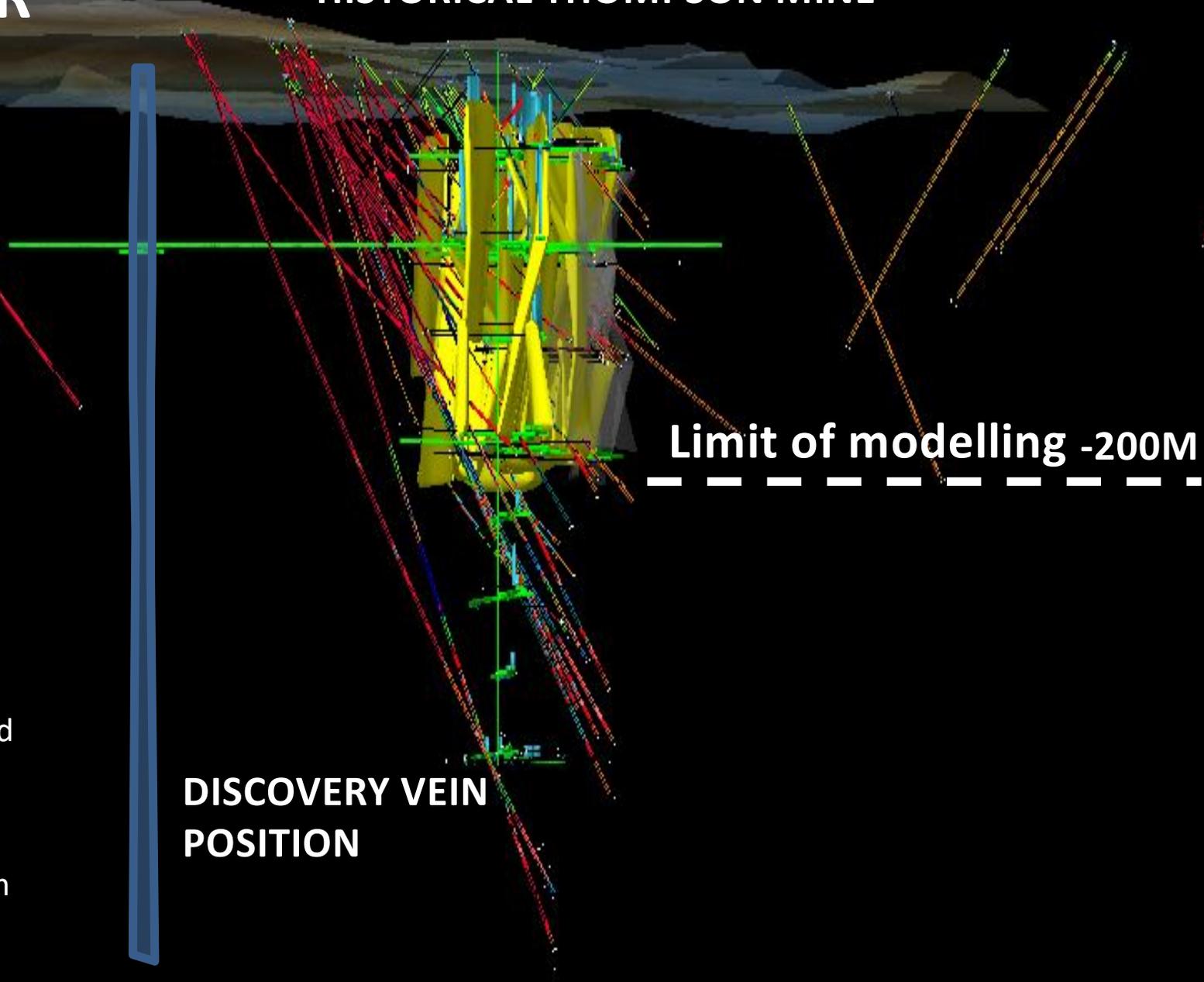
- The resource is only calculated to a depth of 200m, gold pierce points as deep as 400m exist in the model
- The Discovery Vein area is only 250m south of the resource and undrilled
- There are other gold intercepts between the Discovery Vein and the Mine area not in the resource
- The Mineralized Zone at New Alger is ~350m wide, 1.4 km in strike

LOOKING WEST

HISTORICAL THOMPSON MINE

**DISCOVERY VEIN
POSITION**

Limit of modelling -200M

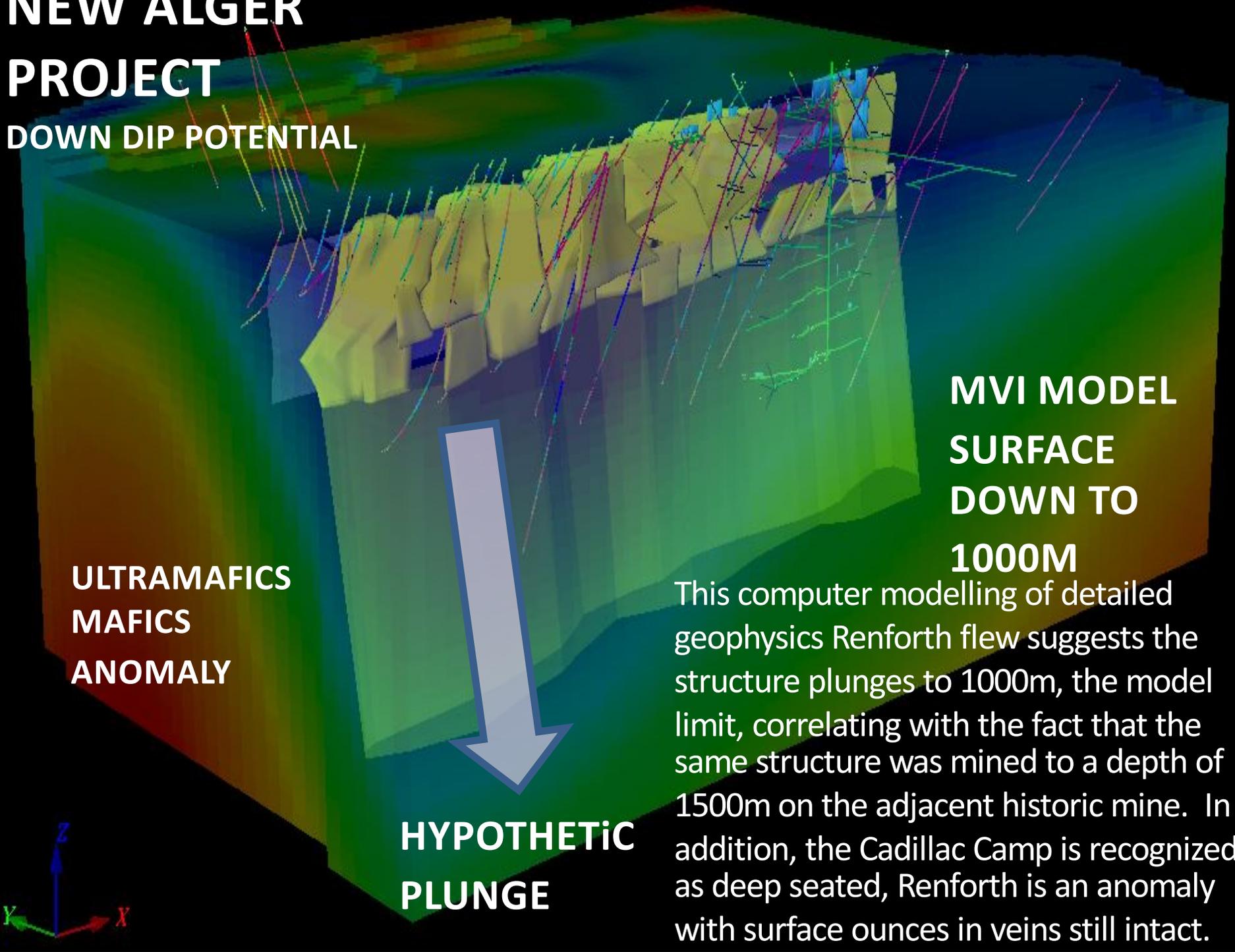


New Alger Project (Thompson-Cadillac Mine) Summary

- The Mine Area is a continuous multi-vein deposit with a maiden resource to a depth of 200m, deepest gold result is 404m, shaft depth is 343m, flooded, last active in early 1940's
- Current re-modeling of data with an updated geological understanding of the project obtained after the maiden resource identifies several mineralized lenses and results in an exploration target of 300,000 to 400,000 oz between -57 and -181 depths, a preliminary result and not yet a resource number, yet is indicative of potential
- Renforth has discovered the pathfinder for gold mineralization on the property – Biotite – unlocking the ability to vector and sample gold which is not visible
- Mineralization stacked largely outside of historic workings
- Renforth has identified N/S faults, perpendicular to the Cadillac Break, the main structure, which control/enable the deposit of gold
- Model shows 3 significant sets of stacked lenses, along with some smaller ones, close to cross faults there is a thickening effect and a better metal factor.
- Discovery Vein also exhibits thickening/blow outs adjacent to cross faults
- Additional shallow drilling in mine area to test model will, with positive results, add ounces over the maiden resource, and incorporate results from 4 holes drilled after the maiden resource was calculated, 3 of them with VG.
- The Cadillac Camp is identified as a deep seated, structural camp, gold is found to be concentrated in areas of cross-faulting of the Cadillac Break which form “chutes”, vertical gold-bearing structures where the fault and the Break intersect.

NEW ALGER PROJECT

DOWN DIP POTENTIAL



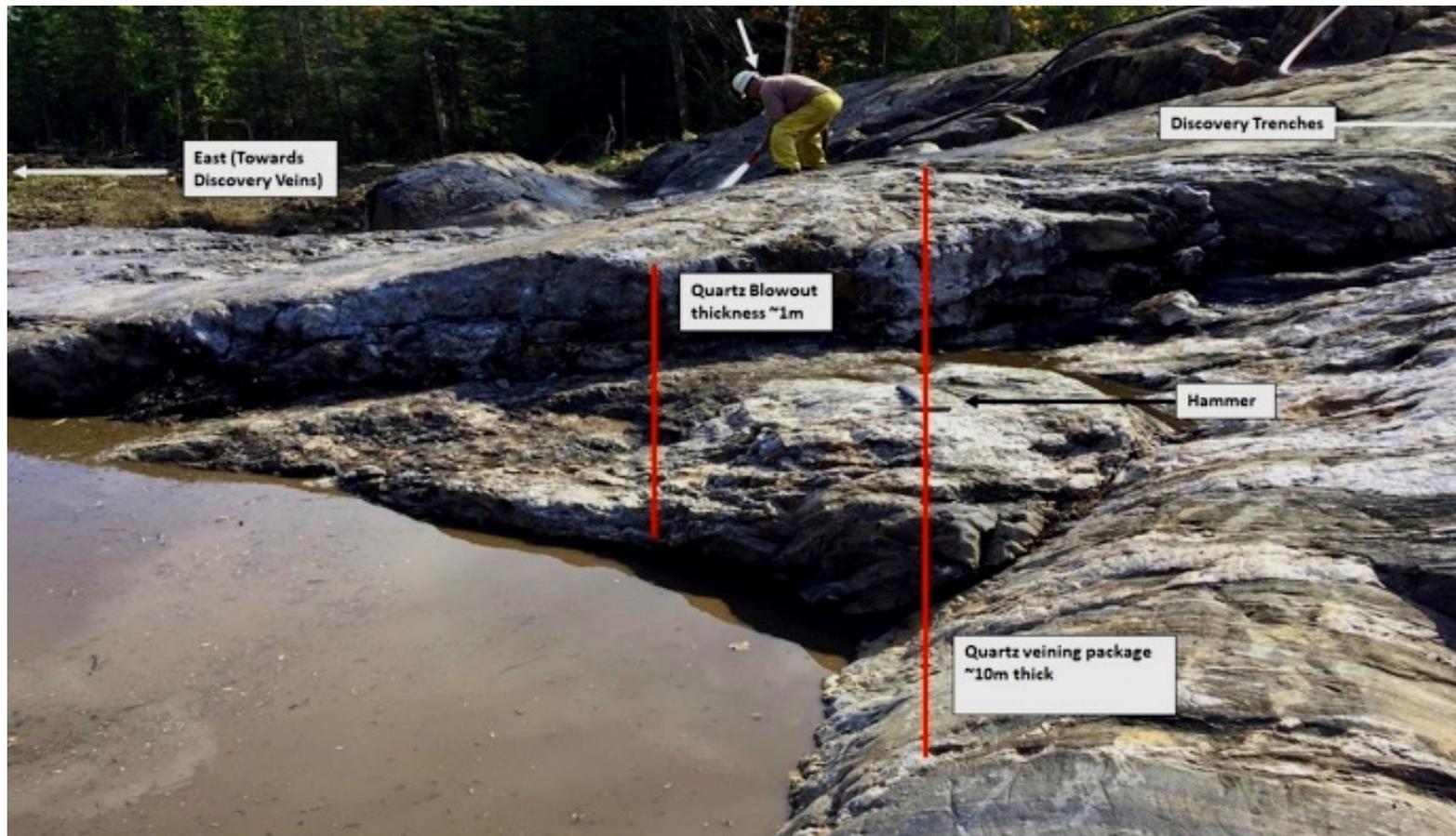
ULTRAMAFICS
MAFICS
ANOMALY

MVI MODEL
SURFACE
DOWN TO
1000M

HYPOTHETIC
PLUNGE

This computer modelling of detailed geophysics Renforth flew suggests the structure plunges to 1000m, the model limit, correlating with the fact that the same structure was mined to a depth of 1500m on the adjacent historic mine. In addition, the Cadillac Camp is recognized as deep seated, Renforth is an anomaly with surface ounces in veins still intact.

- Discovery Vein stripping, as seen on this presentation's cover page, was carried out on 230m of the known 450m length
- Uncovered continuous mineralization contained in a quartz veining package as wide as 10m.
- Evidence of historic blasting was also uncovered, interestingly it lines up with underground work from the 1930's where tunnels, at a depth of 300ft., end under the main historic blast location stripped where, on surface, Renforth obtained values as high as 7 g/t in blue/black quartz.
- **Thin section work demonstrates that the east and west portion of the vein are actually two veins**
- Two areas averaging 1 g/t on surface have been outlined, a sampling program for recovery of a larger amount of material is being considered.



PARBEC

>650,000 gold ounces at surface

Contiguous to Canadian Malartic Mine

Present Operations

- 18 positive gold-bearing drillholes completed since the Sept. 2018 Resource Estimate
- Discovery and successful stripping of “Diorite Splay” structures in and associated gold in NW part of property in the Pontiac sediments (a new setting, similar to CM)
- Mineralization has been extended by drilling across the entire ~1800m length of the Cadillac Break on the property, the 2018 Resource Estimate covers only 900m of this length.
- “Magnetic Diorite” high grade gold host discovered by Renforth previously unrecognized at Parbec and occurring along the entire deposit – a local “mine maker” ingredient
- Structural interpretation underway supported by detailed geophysics and cutting edge university computer learning research resources

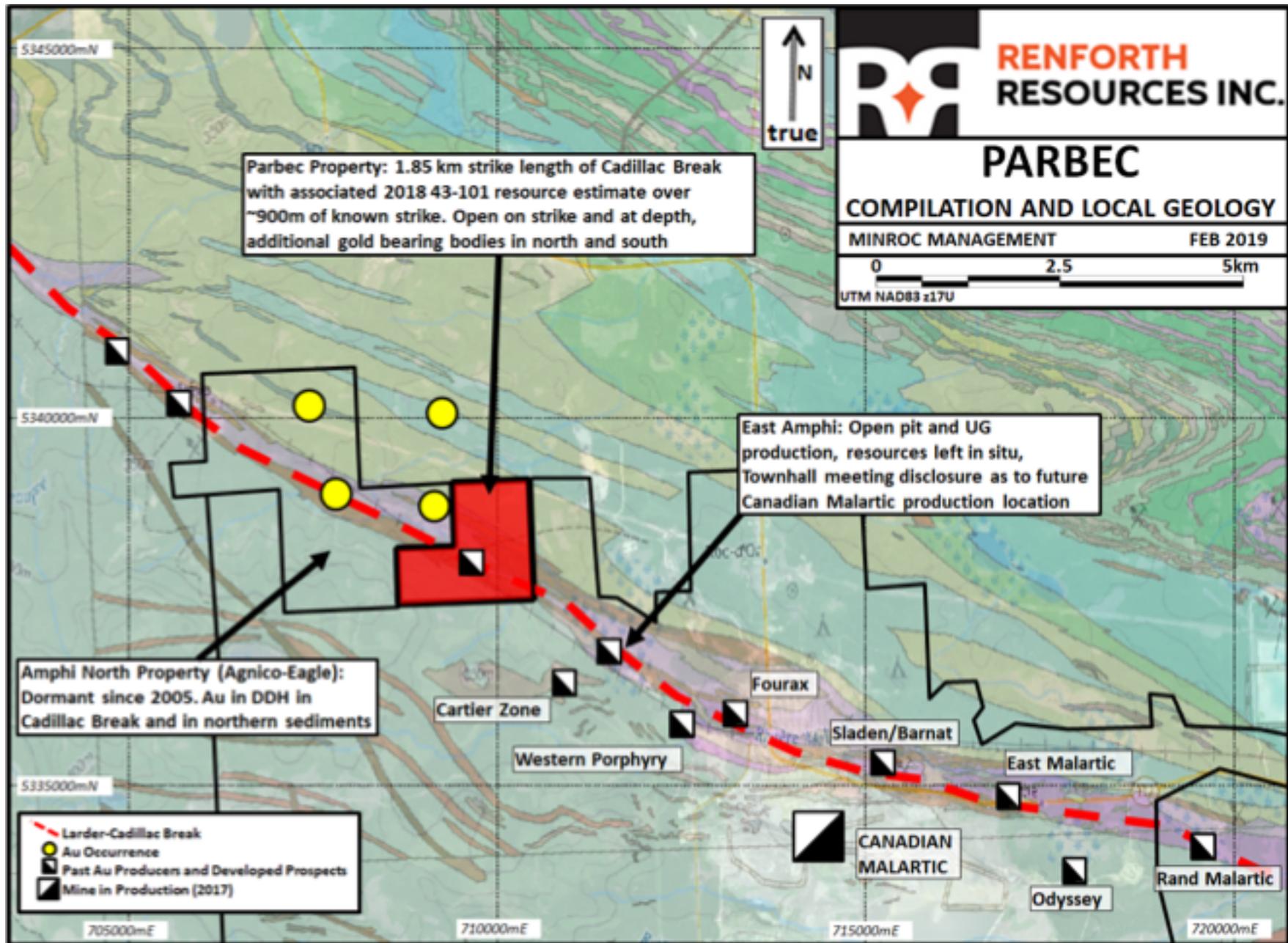
Location

- Adjacent to Canadian Malartic Mine (Agnico/Yamana), Canada’s largest open pit gold mine
- Specifically, on-strike with shared structure of the adjacent East Amphi Mine which forms the western end of the Canadian Malartic Mine property, East Amphi is potential future feed for Canadian Malartic

Resource

- Positive drill results obtained in 25 holes over 5600.8 m support an updated September 2018 resource estimate of an inferred 656,875 oz Au and an indicated 37,224 oz Au
- 80% of the resource estimate is located above 200m depth

Parbec Resource Property



Parbec Resource Estimate

September 2018 Parbec Resource Estimate

Version	Tonnage t	Grade g/t Au	Contained Ounces
2018 (Inferred)	9,659,636	2.33	656,875
2018 (Indicated)	368,105	3.47	37,224
2016 (Inferred)	7,256,872	2.01	514,108
2016 (Indicated)	263,230	3.62	33,592
Inferred % Increase	33.11%	15.99%	27.77%
Indicated % Increase	39.84%	-4.22%	10.81%

September 2018 Resource Estimate Parameters

(a) 50m search radius used for tonnage polygon construction

(b) Assays are raw, uncomposited, uncapped

(c) Lower cutoff of 0.50g/t Au applied to calculated intervals

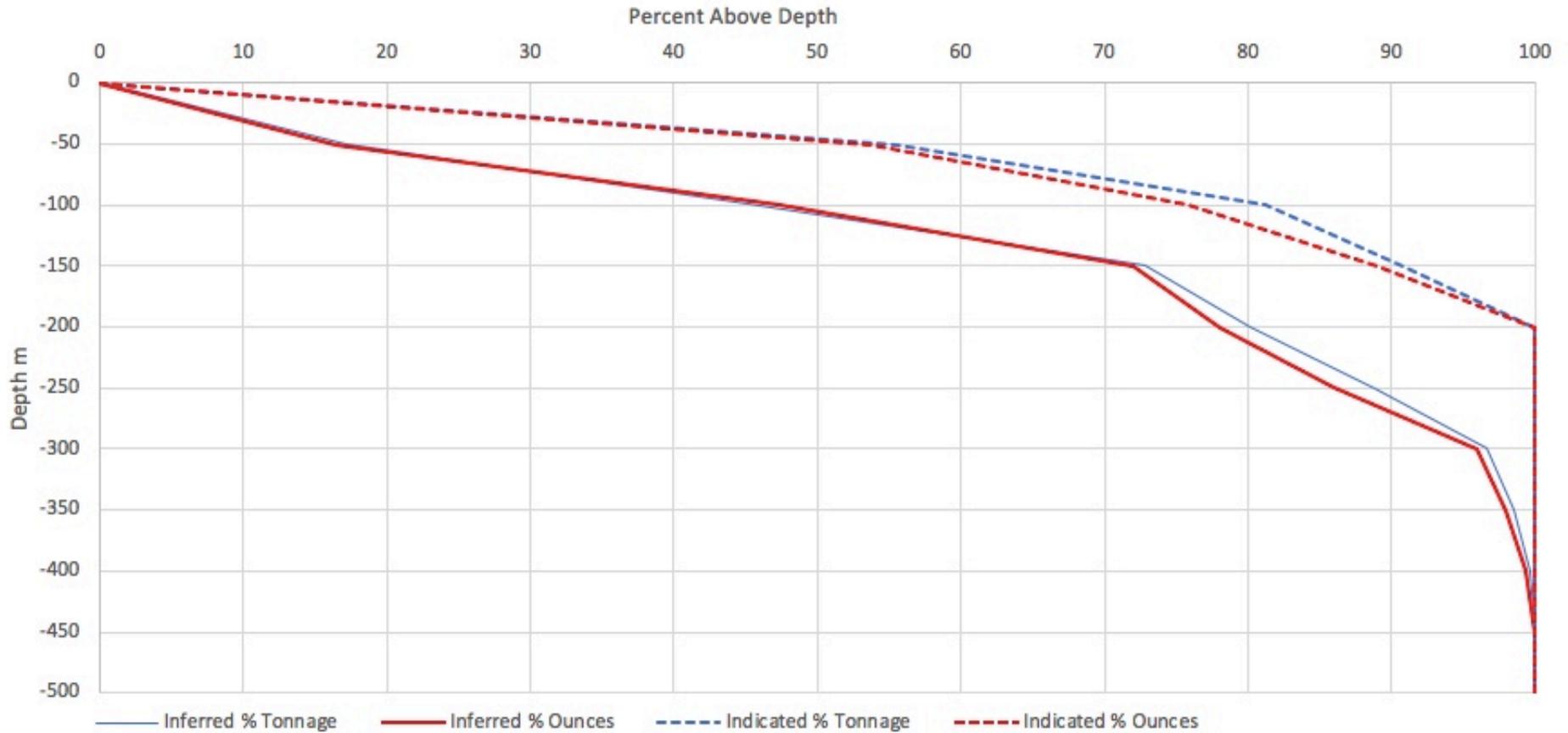
(d) Density of 2.8t/m³ used for tonnage calculations

(e) Core-width intervals used for tonnage calculations

- Mineral resources which are not mineral reserves do not have demonstrated economic viability. The estimate of mineral resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.
- The quantity and grade of reported inferred resources in this estimation are uncertain in nature and there has been insufficient exploration to define these inferred resources as an indicated or Measured mineral resource and it is uncertain if further exploration will result in upgrading them to an indicated or Measured mineral resource category.
- The mineral resources in this report were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM), CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council.
- A cut-off value of 0.5 g/t Au was used in the preparation of this resource due to setting and surface gold, a higher cut-off can be applied resulting in increased grade.

Parbec Resource Estimate Depth Sensitivity

Parbec 2018 Resource: Ounces and Tonnage Depth Sensitivity



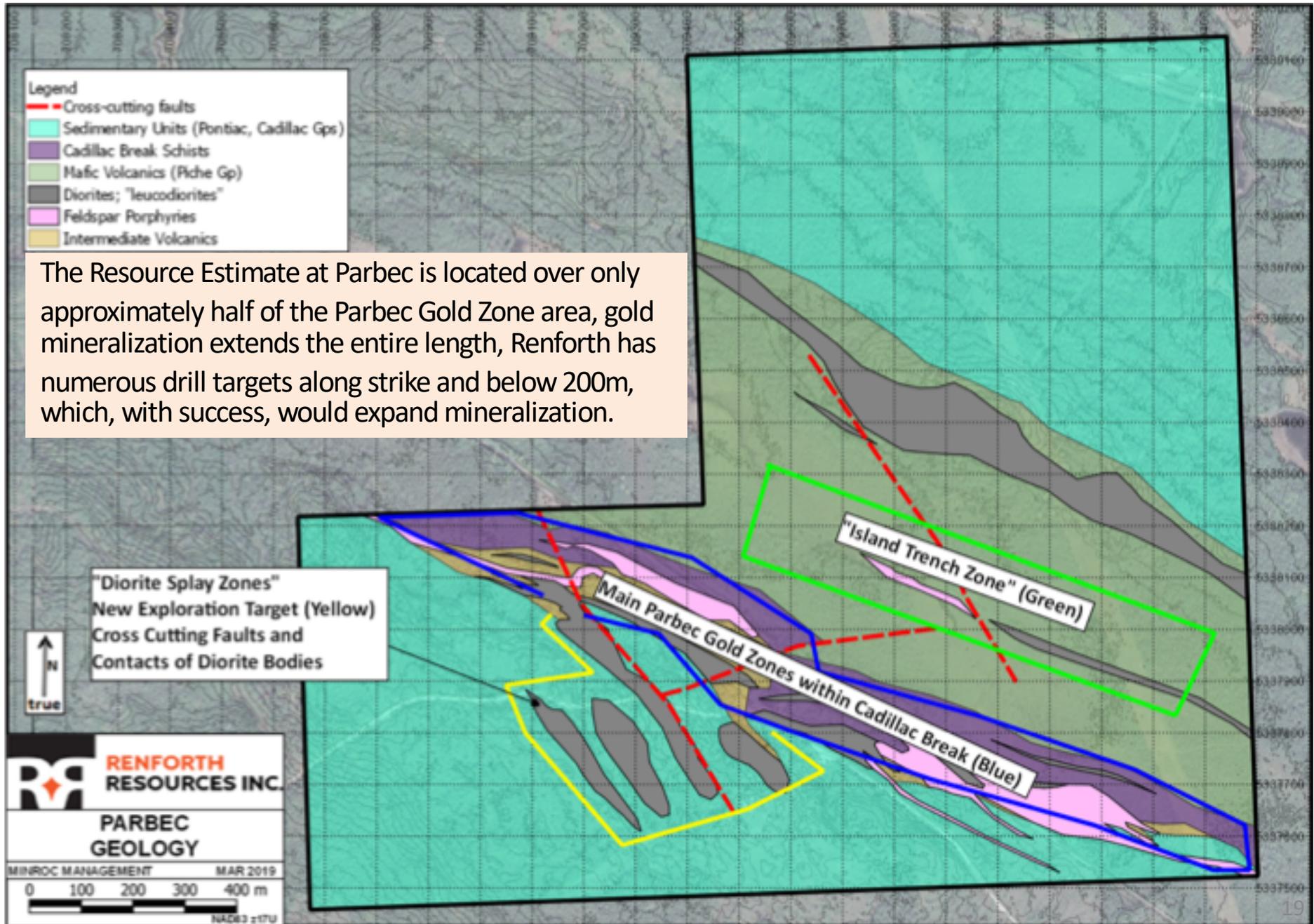
This slide demonstrates the shallow nature of the current Parbec resource. Approximately 80% of the gold mineralization is above a depth of 200m

Parbec Resource Estimate Grade Sensitivity

Resource Estimate Category	Cutoff Grade	Tonnage	Grade (g/t)	Oz Au
2018 Inferred	0.5	9,589,852	2.34	655,644
2018 Inferred	0.75	8,596,163	2.53	634,553
2018 Inferred	1	7,164,688	2.82	589,306
2018 Inferred	1.25	5,538,203	3.25	524,589
2018 Inferred	1.5	3,958,126	3.88	448,101
2018 Inferred	1.75	3,400,715	4.19	415,553
2018 Inferred	2	2,800,356	4.60	376,119
2018 Inferred	2.25	2,451,150	4.89	349,638
2018 Inferred	2.5	2,156,716	5.16	324,563
2018 Inferred	2.75	1,632,459	5.80	276,045
2018 Inferred	3	1,550,765	5.92	267,890
2018 INDICATED	0.5	368,105	3.47	37,224
2018 INDICATED	0.75	364,699	3.49	37,137
2018 INDICATED	1	347,881	3.61	36,632
2018 INDICATED	1.25	288,730	4.06	34,207
2018 INDICATED	1.5	225,532	4.75	31,247
2018 INDICATED	1.75	173,281	5.61	28,364
2018 INDICATED	2	167,536	5.73	27,986
2018 INDICATED	2.25	167,536	5.73	27,986
2018 INDICATED	2.5	114,650	7.11	23,783
2018 INDICATED	2.75	95,262	7.91	21,976
2018 INDICATED	3	79,631	8.80	20,450

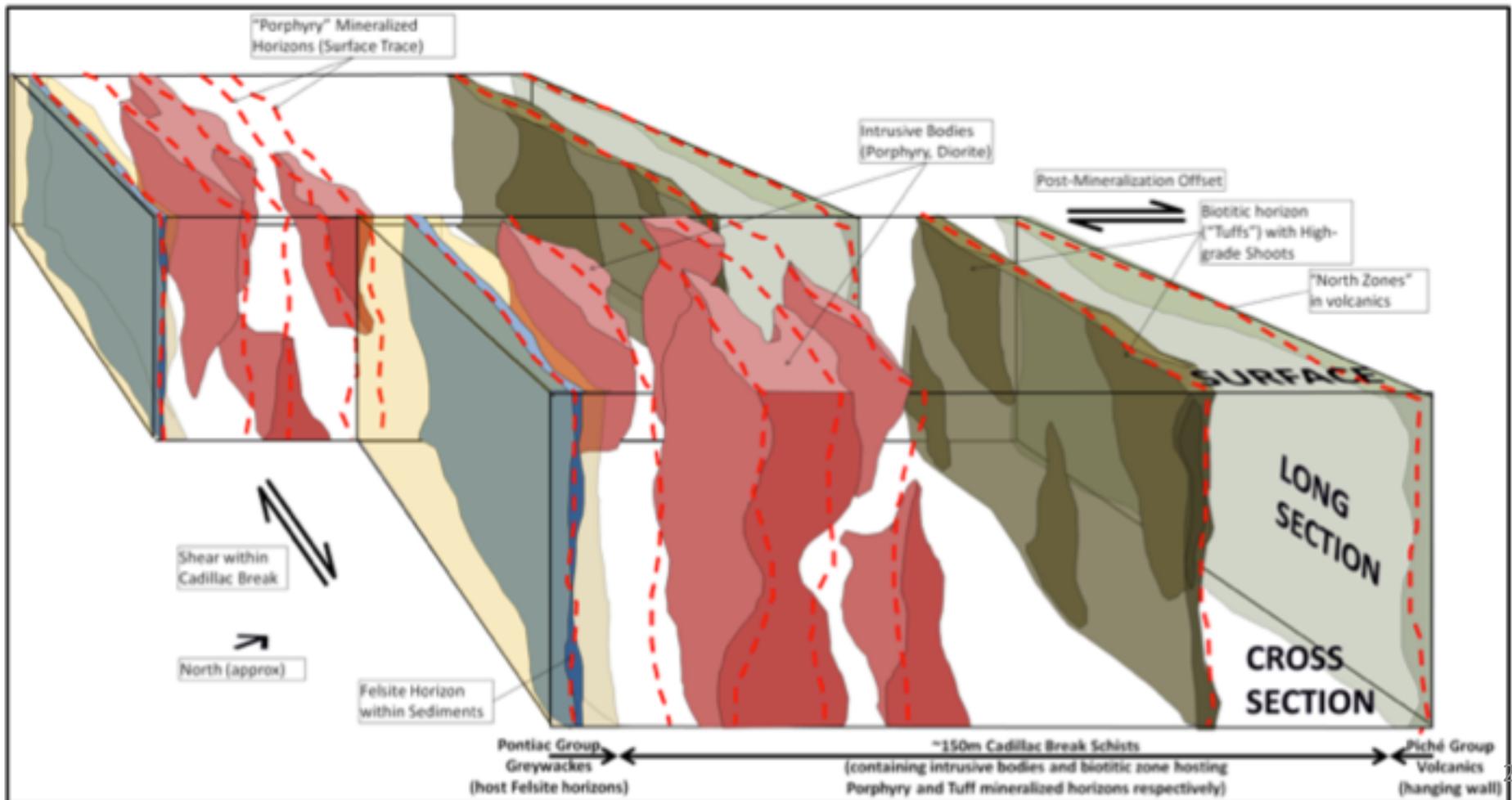
The function of a grade sensitivity table is to illustrate that as the cut-off grade is increased higher than the 0.5 g/t used in the 2018 Parbec Resource (meaning you ignore material of a certain grade) the tonnage, and the contained ounces, goes down - BUT – importantly, the grade of those ounces also increases. This provides a look at the sensitivity of the resource to a higher cut-off grade.

Parbec Property Geology



Parbec Deposit Model

- Renforth determined that gold is present in felsite, porphyry and diorite lithologies, in addition to the previously known tuff lithology, as depicted below
- Three new discoveries (1) gold in the Piche Volcanics and (2) high grade magnetic diorite, not shown below (3) diorite splays into the Pontiac Sediments with associated gold in the NW of the property have been made at Parbec, expanding the mineralization
- Mineralization is present on surface at Parbec and to a current maximum **vertical** depth of 738m where 0.96 g/t Au was intersected over 1.5m.



Our Neighbour – the Canadian Malartic Mine

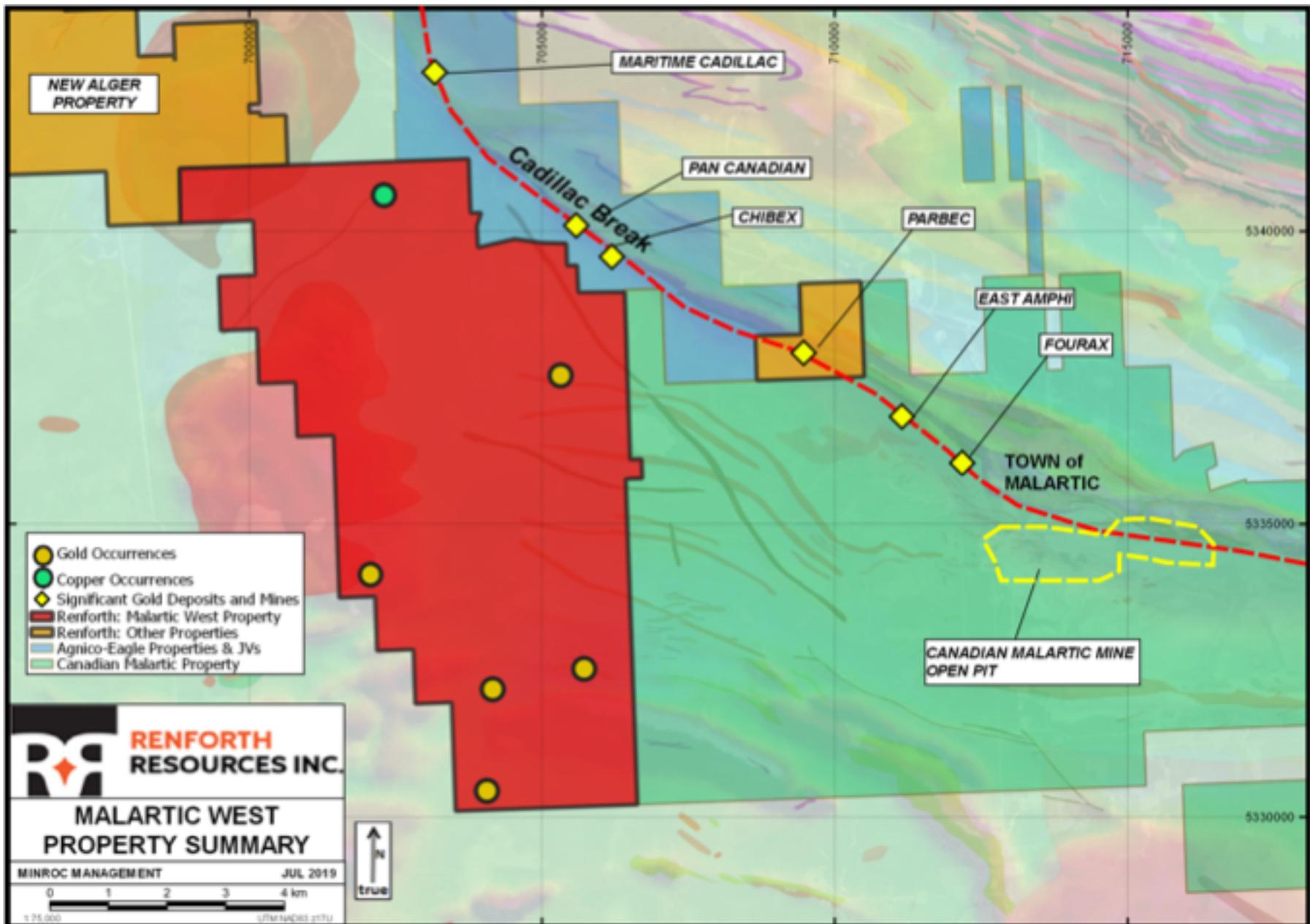


This is our neighbor, the open pit Canadian Malartic Mine. We are ~4km west of the pit, as indicated by the arrow below. CM produced 697,200 ounces of gold in 2018 from the 55,000tpd operating plant.

Cost-Effective Computer Aided Gold Mineralization Modeling at Parbec – Informing Exploration

- In plan view Parbec has a kilometric scale defined by drilling and corresponding to a distinctive magnetic signature centered on the Cadillac Break
- The main assemblage of rocks associated with gold mineralization is part of the Piché group composed of mafic and ultramafic volcanics injected by porphyry feldspathic dykes
- The Parbec mineralization is embedded within a 200m thick schistosed unit interlayered between the Pontiac sediments to the south and basalts to the north.
- A distinct increase in the basalt thickness, on a property scale, to ~1000m from ~200m, could be associated with fractures and shearing crosscutting the Cadillac Break environment.
- Assumed strike/slip movements could be associated with thickness, recess and rotation within the Piché rocks, variations in mineralized zones in terms of thickness and grade at Parbec could be controlled by this event
- A porphyric diorite intrusion is identified in sediments south of the Parbec deposit.
- MVI approach commercialized by Geosoft (VOXI Earth Modelling) in conjunction with UQAT at the graduate studies level to model and interpret Parbec geophysical data

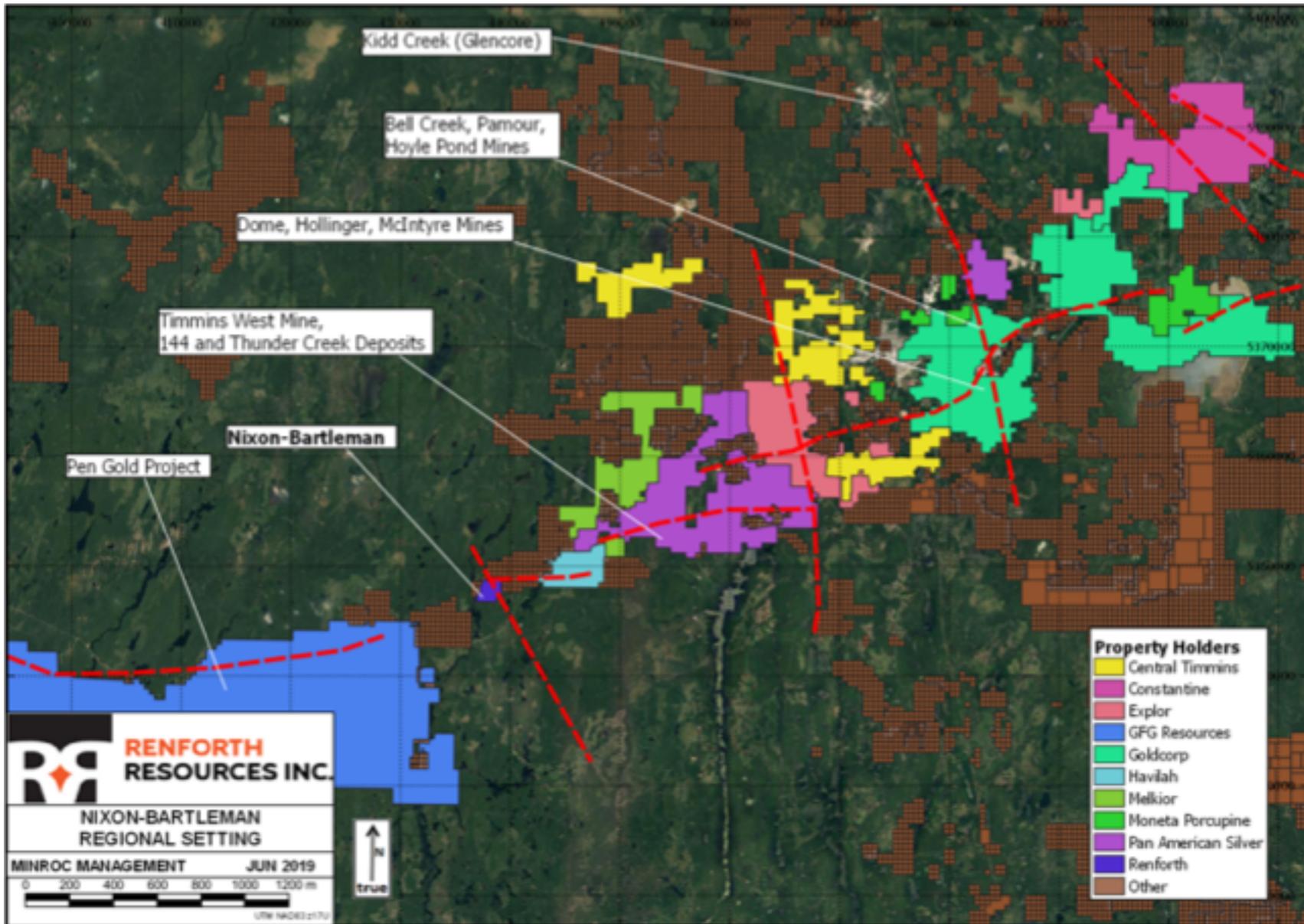
Malartic West



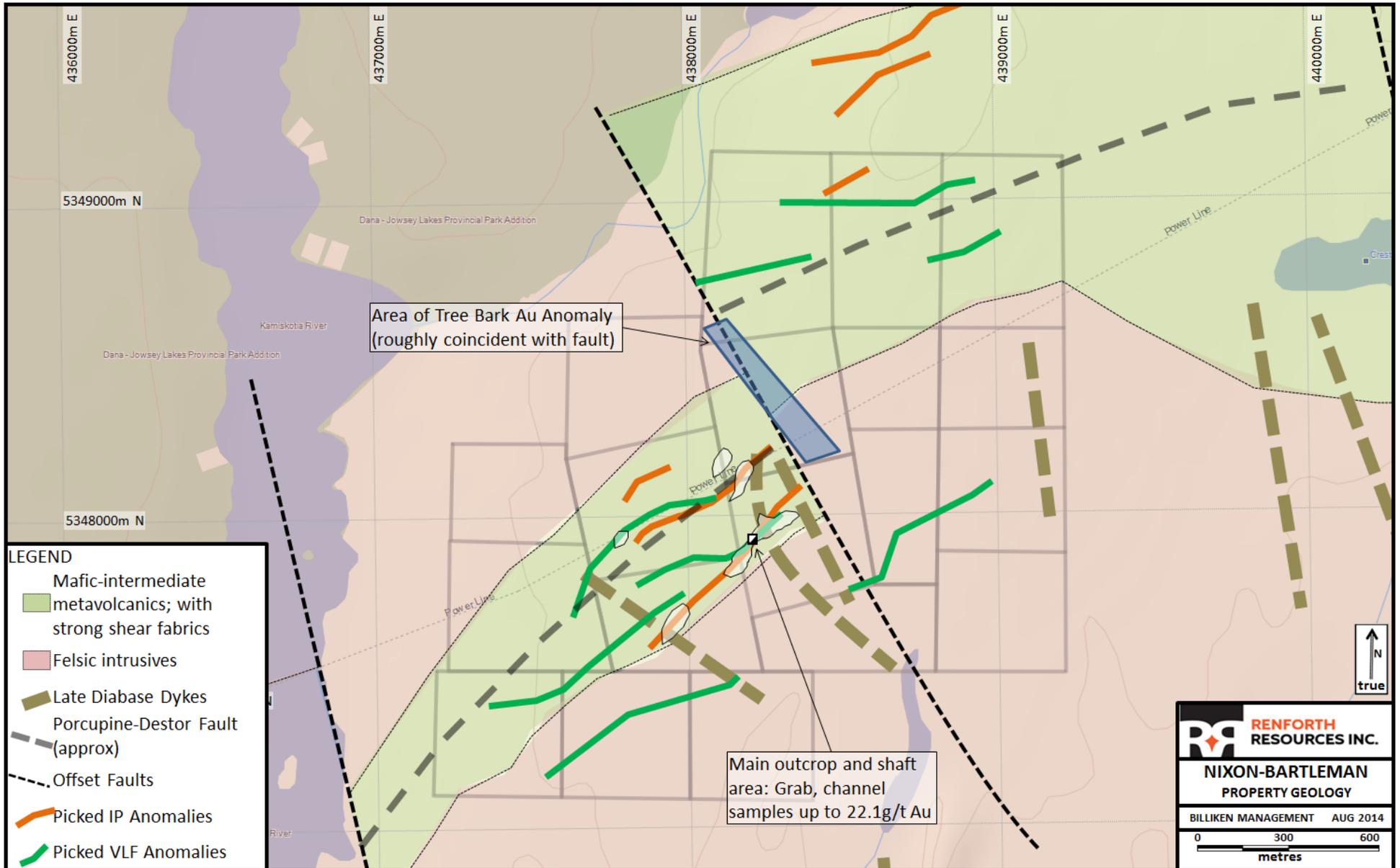
Malartic West

- Malartic West covers 53 km² and is contiguous to Canada's largest open pit gold mine.
- Under explored this prospective land package has been drilled and prospected to some degree, in both instances delivering gold values at or above the background level seen in the camp.
- Portions of the property are in proximity to the Cadillac Break, within the Pontiac, a setting Renforth has demonstrated is a gold host on other portfolio properties
- Initial prospecting by Renforth of West Malartic is underway, a compilation of available data will also be undertaken

Nixon-Bartleman Property



Nixon-Bartleman Property Geology



- Nixon-Bartleman is an ~313 hectare property located 40 kms SW of Timmins Ontario comprised of 15 claims and 4 patents
- Discovered in the 1920's the property has seen several owners and exploration campaigns with a modest amount of drilling, most recently in 2004, 2005 and 2011 where ~4500m were drilled.
- The focus of attention for the property historically has been in the area of claim post #2, including a small pit several metres deep and wide which shows evidence of blasting, within ~200m of a powerline corridor which, in addition to roads to the property, provides easy ATV/snowmobile access.
- Renforth undertook one field campaign in 2014 which successfully increased the strike of the main gold-bearing quartz system on the property from ~300m to ~500m and discovered several en-echelon quartz vein systems.



Nixon-Bartlemen has benefited from several exploration campaigns, however, none took the preceding campaigns into account. Renforth has commenced the first all-encompassing property compilation report. This report will form the basis for field exploration scheduled for July 2019. The gold specimen pictured is one of 5 in existence in private collections, obtained from a previous owner of the Nixon-Bartleman property.

Opportunity Summary

- 2 “main” properties – resources combined approach 1m ounces
- Significant logistical and jurisdictional advantage cannot, in management’s opinion, be overstated. Shareholders can drive to the property and walk on the resources – no helicopters!
- Extremely cost effective capital deployment – recent >27% increase to inferred Parbec estimate was delivered at <\$9 CAD per ounce of gold
- A sophisticated shareholder base – Management owns ~8%, several other large, industry involved blocks. Additionally numerous “retail” Quebec based HNW participants in financings with long term investment horizons.
- Management sees significant potential in wholly-owned Nixon-Bartleman property located west of Timmins ON, ~500m of exposed gold veining with additional en-echelon veining discovered by Renforth, no resource in place. Renforth will undertake comprehensive exploration to quantify this asset
- Long term goal is to bring into production new resources on the Cadillac Break using toll-milling opportunities available locally in order to lower capex, speed up development, unless Renforth is taken over first, given the recent M&A activity in the area, partly due to ounce acquisition.

Renforth's Management And Board

Nicole Brewster - **President and CEO, Director**

Kyle Appleby CA – **CFO**

Wally Rudensky CA – **Independent Director, Audit Chair**

David Wahl P.Eng, P.Geo, ICD.D – **Independent Technical Director**

Judi Wood – **Independent Director**

John S. Webster – **Independent Technical Director**

Kurt Breede P.Eng – **Independent Technical Director**

Capital Structure 176,238,163 shares issued

5 gold bearing properties owned 100%

Resource estimates in place 893,875 inferred ounces gold, 37,224 indicated ounces of gold between Parbec and New Alger, successful work outside of the resources which. Management believes will result in an increase to the resource estimates when included

For further information please:

Contact Nicole Brewster via nicole@renforthresources.com. 416-818-1393 (cell)

Follow us on Facebook “Renforth Resources”

Follow us on Twitter

Visit our “newly updated” website and subscribe to our newsletter to be kept up to date with all our news and what is going on