



Renforth Resources Inc.

Early Mover in Surimeau –
Quebec's Newest Battery Metals District

Company Overview

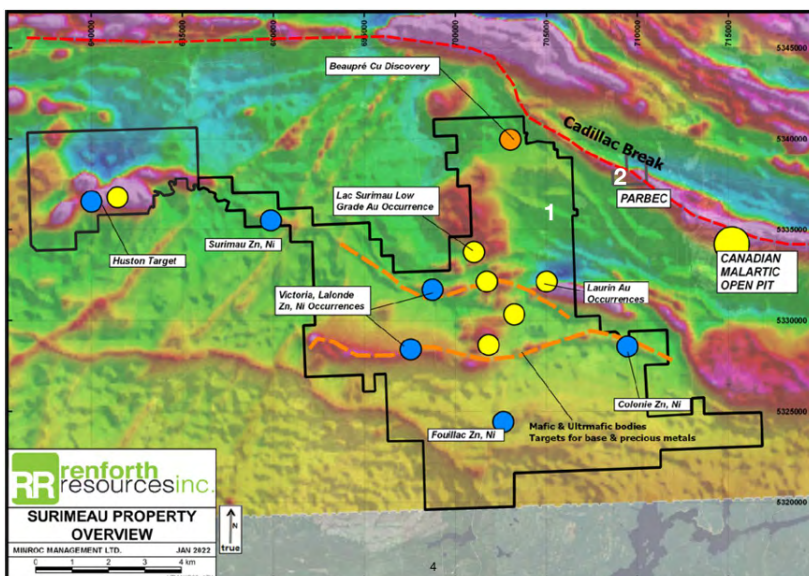
Renforth Resources Inc. is engaged in developing its wholly owned 330km² Surimeau District project, Quebec's newest polymetallic battery minerals system with several areas of mineralization, including the nickel, cobalt, copper, and zinc mineralized Victoria structure.

Victoria boasts ~20km of strike with surface mineralization and limited drilling, road access, and hydroelectric power.

Nearby Renforth also holds Parbec, a gold deposit with an obsolete 2020 MRE, beside Canada's largest open pit gold mine, which is undergoing a model update after the last round of successful drilling to expand the deposit. Renforth Resources Inc. is headquartered in Pickering, ON, Canada.

Investment Rationale

- **Timing** - the development of the Surimeau battery metals asset is occurring at the beginning of a period of significant and sustained demand for battery metals within North America, a market with ESG value requirements.
- **Prior Management Success** - RFR's management previously developed and sold an asset to fund the Surimeau acquisition and discovery
- **Superior Logistical Advantage** - Quebec boasts the cheapest electricity in Canada, 98% renewable, Surimeau has those power lines crossing the property, with road access and nearby cross-country rail lines as well. In a mature mining camp in a very secure jurisdiction, political and local support of mining and all the personnel and services required to build and run a mine
- **Surface mineralization** - amenable to a future open pit operation, the lowest cost and quickest way to commence mining. With numerous areas of mineralization on the property a "hub and spoke" processing model could be built and last for some time.
- **Data is currently limited** - growth potential max. depth drilled is ~150m within the stripped area, with the grade increasing with depth. The mineralization is open below this point.
- **Secure junior company** - In addition to a track record of ability to finance with supportive shareholders Renforth has the ability to self fund the future drilling required to create an initial resource at Surimeau through the sale of gold assets and investments on hand.



1. **Surimeau District Property** – Consolidation of >300 sqkm of battery metal, gold, rare earth and lithium showings into one wholly owned project, last work done in the 1980's
2. **Parbec Open Pit Gold Deposit** – located on the Cadillac Break, open to resource expansion

Board of Directors

Wally Rudensky CA	Chairman
Judi C. Wood	Director
Kurt Breede P.Eng	Director
Dr K. Kellie Leitch	Director
John S. Webster	Director
Aline Leclerc ogq	Director
Nicole Brewster	President, CEO and Director
Kyle Appleby CA	Chief Financial Officer

Key Announcements

31/05/23	Renforth Identifies an Initial 11 Rare Element Enriched Anomalies at Surimeau
05/04/23	Renforth Intersects Visible Net Textured Sulphides at Surimeau
29/03/23	Renforth Intersects Visual Mineralization Drilling Surimeau's Battery Metals
15/02/23	Positive Drill Results Advance Renforth's Surimeau Nickel Polymetallic Battery Metals Property in Quebec
24/01/23	Renforth Reports on Pegmatites at Surimeau, Sedimentary Lithium Mineralization

Key Financials (June 2023) (CAD)

Share Price	\$0.03
Shares Outstanding	326.35M
Market Capitalization	\$11.42M
Share Price: Year high-low	\$0.08 – \$0.03
Cash & Securities	\$2M
Debt	Nil

Major Shareholders

Nicole Brewster	3.21%
Marquest Asset Mgt, Inc.	0.66%
Backer Wealth Mgt Inc.	0.58%
Kurt Breede	0.082%
Judi C. Wood	0.049%

Share Price Performance

Contact

Nicole Brewster

President and CEO

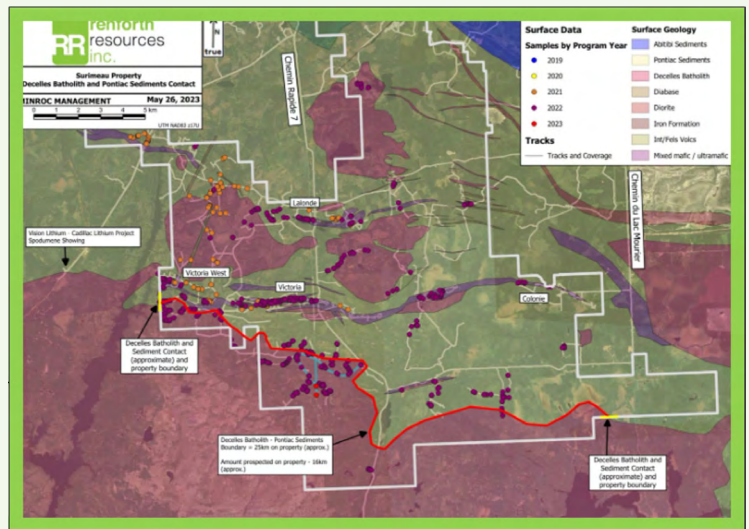
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Surimeau – Quebec’s Newest Battery Metals Discovery

- Surface nickel, cobalt, copper, zinc, and lithium targets
- Fantastic logistics NW Quebec
- Proven mineralization with first mover advantage
- Clean energy solution
- Large land position in the under explored Pontiac geological province, south of the Cadillac Break
- Beside Canada’s largest open pit gold mine in a mature mining camp
- Quebec is a secure, friendly, Top 10 in the world mining jurisdiction
- Road Access via local and national roads reduces carbon footprint
- Hydro Electric Power Lines on property, green, and cheap electricity, reduces carbon footprint
- >4000 claims staked in six months within the camp for exploration
- Canada’s only copper (and nickel) smelter one hour away, Glencore’s Horne Smelter



Lithium Potential at Surimeau

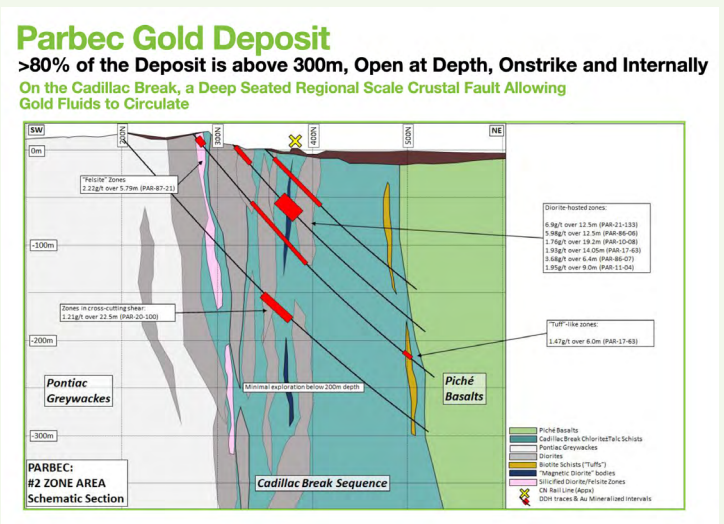
- Best positioned explorer in the new Cadillac Pontiac Lithium camp
- The Decelles Batholith is a fertile spodumene (lithium) source and has a 10km area of influence for lithium bearing pegmatite enrichment, RFR has the largest land position in this zone
- Renforth has observed an association with biotite alteration and the presence of lithium in micas in several areas at Surimeau, including within Victoria

In late May, Renforth announced an update on its rare element exploration programme which identified 11 rare-element enriched pegmatites and anomaly clusters which show lithium mineralization potential at Surimeau.

“This report, authored by rare element pegmatite experts, demonstrates that there is lithium potential at Surimeau, which we will explore. Lithium is another facet to Surimeau, adding to our ~29km of magnetic structures bearing nickel polymetallic mineralization and our copper discovery in the north of the ~330 sq. km property. We look forward to learning more about lithium on our property with our work this summer” stated Nicole Brewster, president and CEO

Backed by Parbec Gold Deposit

- Renforth’s development of Quebec’s newest battery metals district is supported by a gold deposit which will be monetized
- Renforth wholly owns the Parbec Gold deposit in NW Quebec
- In a similar geological setting to, and on strike to, the Canadian Malartic Mine, Canada’s largest open pit gold mine, which is depleting ounces
- 15,000m of new drilling, and 13,000m of historic data available for new Mineral Resource Estimate
- Parbec is a surface open pit gold deposit which has been extended deeper under the pits in recent drilling, open to depth, and on the remainder of on-property strike
- Parbec is geologically and mineralogically simple, easily mined
- Limited grind and cyanide leach testing indicated recovered grades better than assayed grades, there is a known nugget effect with free gold in the mineralized system
- The property is in good standing for a significant period of time
- Renforth wholly owns the Nixon–Bartleman Property west of Timmins, Ontario
- Nuggety gold in quartz veining sampled over 500m in strike on surface, with a second mineralized horizon, located on mining patents, surrounded by staked claims



The Parbec Project has been warehoused by Renforth due to the current gold bull market which has recently developed. It is their view that gold will appreciate in the systemic inflationary environment we are now in. Renforth is focused on the Surimeau District project and its sorely needed battery metals. Parbec hosts high grade gold and untested potential, with current and validated historic data outside of the last 43-101 resource statement. Renforth will either return to this asset after Surimeau or monetize this asset to work at Surimeau. In any case, the gold at Parbec “is in the ground” and provides an intrinsic value backstop to Renforth.