

Zinc | Nickel | Gold

Quebec, Canada

CSE: RFR OTC: RFHRF FSE:9RR



Renforth Resources Inc.

Company Overview

Malartic Metals Package

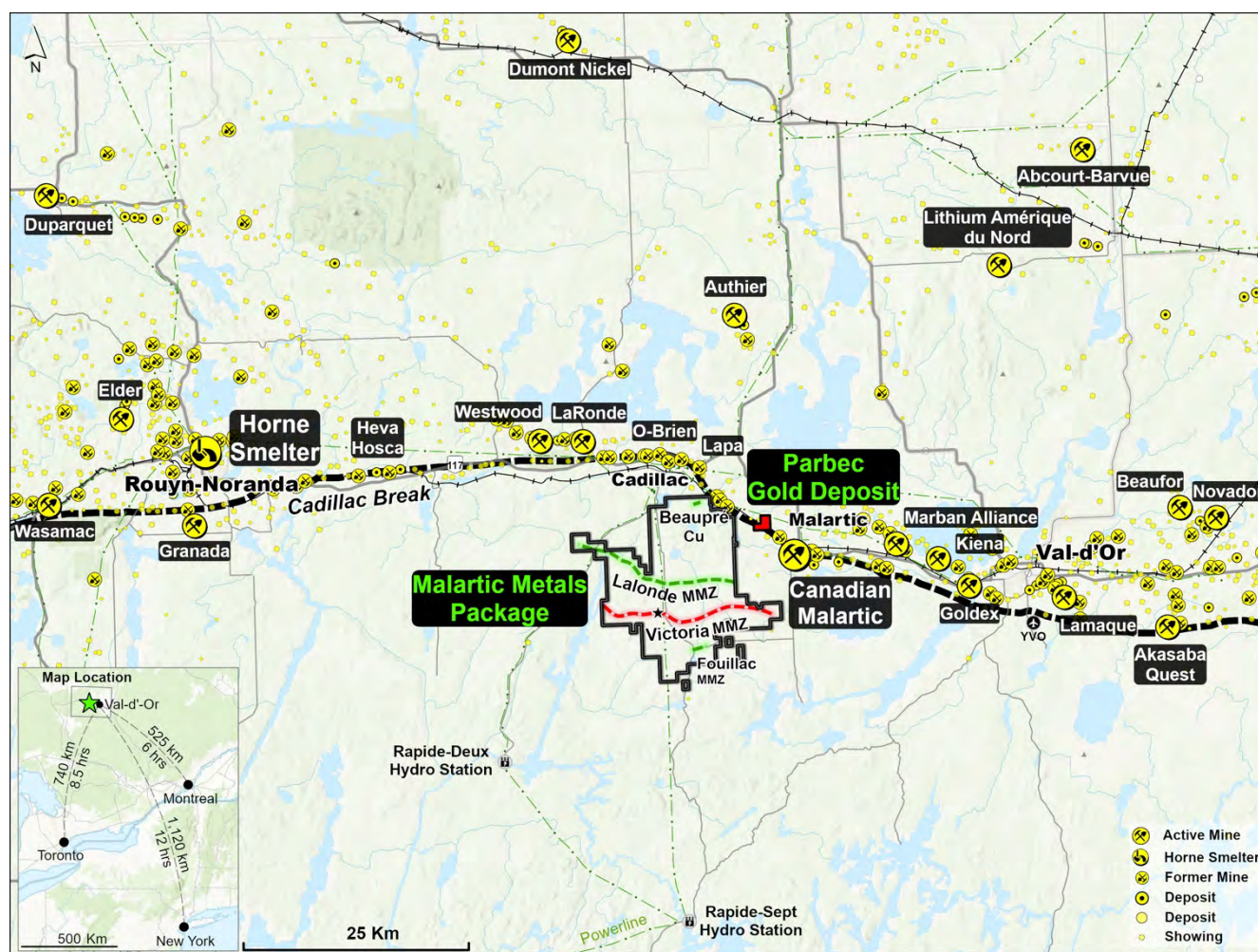
- Wholly owned and unencumbered Victoria Polymetallic Deposit on surface in Quebec, with road access and hydro-electric power in place. Victoria is 2.5km long within a 20km long mineralized structure hosting Ni/Co/Pt/Pd+Zn/Cu/Ag/AU in an interlayered ultramafic/black shale system, open on strike and at depth

Parbec Gold Deposit

- Wholly owned surface Gold Deposit contiguous to Canadian Malartic mine property, road accessible hosting high grade gold system. Current exploration supporting new geological model unlocking significant potential in previously unexplored Pontiac sediments south of the Cadillac Break

Board of Directors

Wally Rudensky CA	Chairman
Warren Smulowitz	Director
Dr K. Kellie Leitch	Director
John S. Webster	Director
Aline Leclerc ogg	Director
Nicole Brewster	President, CEO and Director
Kyle Appleby CA	Chief Financial Officer



Investment Rationale

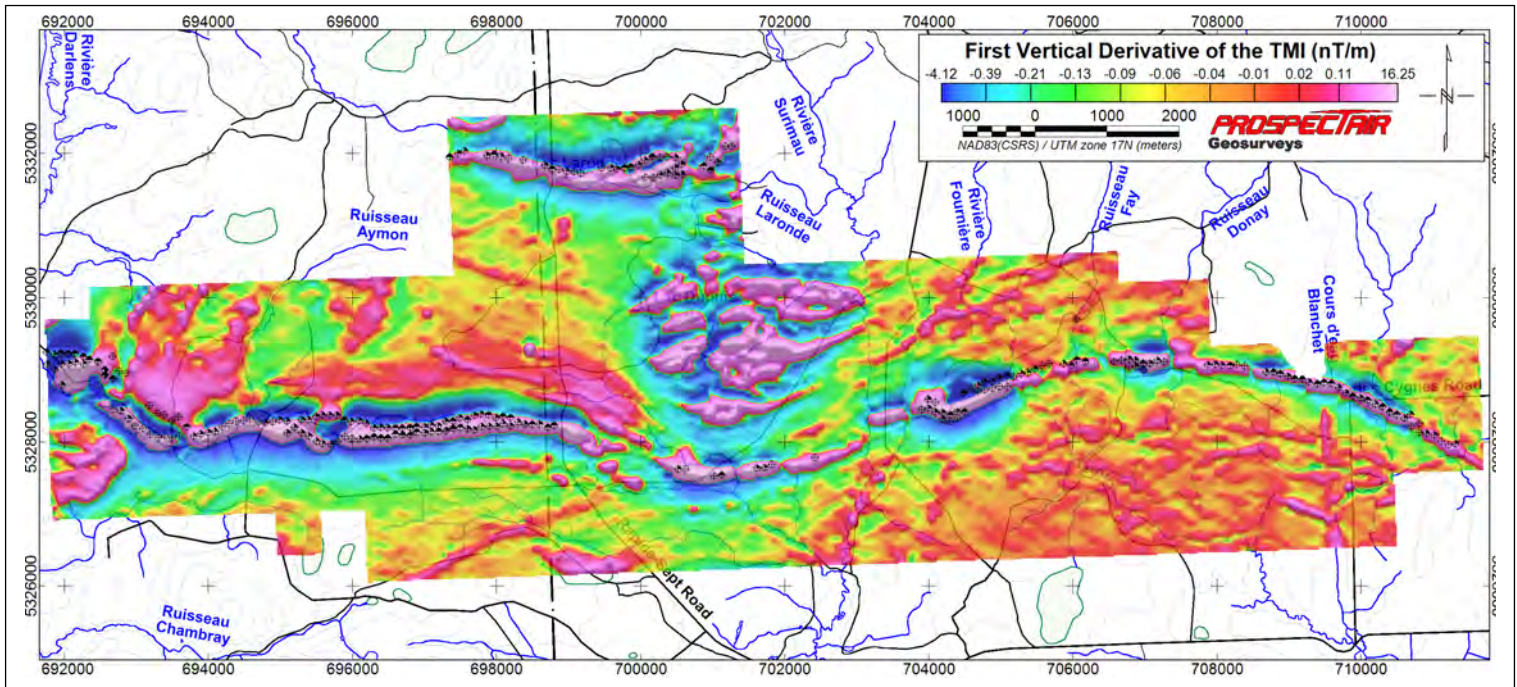
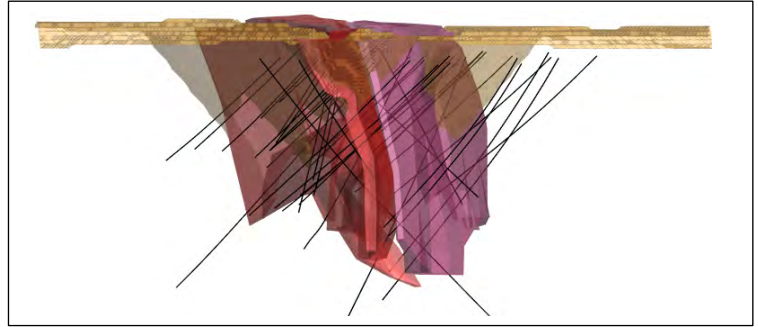
- Proven Mineralization** - no exploration risk
- Timing** - energy transition requires North American source for metals found within Malartic Metals Package, gold making new highs, both indicate supportive commodity pricing for Renforth's surface occurrences of metals
- Prior Management Success** - RFR's management previously developed and sold an asset to fund the acquisition and initial exploration of Malartic Metals Package
- Location, Logistical Advantage** - no location risk, road access in an established mining district with hydro-electric power lines crossing the property and rail nearby. Quebec is a top ranked mining jurisdiction, MMP has provincial government financial support.
- Surface Mineralization** - both deposits sit within open pit shells, the lowest cost and quickest way to commence mining.
- Sorting Technology** - proven at Victoria, increases grade, reduces waste, water usage, chemical usage and overall CAPEX
- Positive Met Results** - initial testwork on both deposits demonstrates viable conventional processing with acceptable recoveries
- Sector Appeal** - junior mining is currently out of favour, major miners are starting to benefit from current commodity prices however have underinvested for a decade in exploration, this will result in M&A activity and sector speculation.

www.renforthresources.com

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Victoria Polymetallic Deposit

- Deposit covers 2.5km drilled off from road to west, deepest pierce point 320m
- Within a 20 km long mineralized structure at surface E/W across centre of Malartic Metals Package
- Mineralized package widths from 150-450m made up of layers of ultramafic Ni/Co/Pt/Pd and VMS Zn/Cu/Ag/Au. Best grades where the layers meet
- Nickel occurs as a sulphide
- Sorting tests prove waste can be removed, improving future project economics.



Victoria Pit-Constrained Inferred Mineral Resource Estimate⁽¹⁻¹³⁾

Classification	Cut-Off NSR/CS/t	Tonnes M	Ni %	Cu %	Co %	Zn %	Ag g/t	NiEq %	NiEq Mlb
Inferred	20	125	0.12	0.02	0.01	0.08	0.38	0.15	413

1. Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.
2. The Inferred Mineral Resource in this estimate has a lower level of confidence than that applied to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of the Inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration.
3. The Mineral Resources in this estimate were calculated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM), CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines (2014) prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council and CIM Best Practices Guidelines (2019).
4. July 2025 Consensus Economics long-term forecast metal US\$ prices of Ni \$8/lb, Cu \$4.5/lb, Co \$18/lb, Zn \$1.25/lb, Ag \$30/oz.
5. Exchange rate of US\$0.73 = C\$1.00
6. Process recoveries and payables combined of Ni 75%, Cu 50%, Co 50%, Zn 50%, Ag 50%
7. Open pit CS20t cut-off derived from CS17t processing and CS3t G&A
8. Pit slopes are 50 degrees, with strip ratio of less than 1:1.
9. Totals may not sum due to rounding
10. $NiEq\% = Ni\% + (Cu\% \times 0.38) + (Co\% \times 1.50) + (Zn\% \times 0.10) + (Ag\ g/t \times 0.66)$
11. Grade capping was not required on the 1.5m composites.
12. Grade estimation into the 5m x 5m x 5m non-rotated block model was undertaken with the Inverse Distance Squared method.
13. A uniform bulk density of 2.8 t/m³ was utilized.

April 2025 Parbec Gold Deposit MRE

Resource Report					
Type	Cut-Off Grade (Au g/t)	Classification	Tonnage (Mt)	Au Grade (g/t)	Ounces (koz Au)
Open Pit	0.27	Measured	1.40	0.98	44.1
		Indicated	8.20	0.84	221.7
		Measured+Indicated	9.61	0.86	265.8
Open Pit	0.27	Inferred	1.80	0.85	48.9
Underground	1.40	Inferred	0.75	1.98	48.1
Open Pit + Underground	0.27 / 1.40	Inferred	2.55	1.18	97.0

- (1) Mineral Resources are reported at a cut-off grade of 0.27 g/t Au for the open-pit mining scenario and 1.40 g/t Au for the underground mining scenario
- (2) The cut-off grades were determined at a gold price of 2,100 US\$ per ounce.
- (3) The mineral resources were estimated in compliance with Canadian Institute of Mining, Metallurgy and Petroleum standards. These mineral resources were reported in accordance with the NI 43-101 standards.
- (4) Mineral resources do not constitute mineral reserves because they have not demonstrated economic viability.
- (5) Inferred resources are exclusive of measured and indicated resources.
- (6) The effective date of these mineral resources is April 4, 2025.
- (7) Assumptions used are a mining recovery of 95%, a mining dilution of 5%, processing recovery of 95%, processing cost of 12.75 US\$/t, general and administration of 1.50 US\$/t, open-pit mining cost of 2.5 US\$/t for ore, 2 US\$/t for waste and underground mining cost of 66 US\$/t.
- (8) All resources are presented in-situ and undiluted.
- (9) All \$ values are in US\$ unless specifically noted.
- (10) All figures are rounded to reflect the relative accuracy of the estimate. Numbers may not add due to rounding.

Parbec Gold Deposit

- Situated on the Cadillac Break, contiguous to Canadian Malartic with proven underexplored gold structures extending into Pontiac Sediments to the south
- Open pit deposit - open on strike to property limit, open to depth with infill drilling targets to improve drill spacing and fill in gaps within the structure, resolve steps outs to depth
- Current exploration in sediments, targeting a small open pit location for bulk sampling ahead of a small open pit
- Historic ramp available for dewatering
- Gold contained within the Cadillac Break and in cross cutting structures extending into sediments for an unknown length, first mapping of Pontiac Sediments/Cadillac Break contact identifies a fold hinge in the Pontiac which is interpreted to have allowed interaction and fluid movement. Similar structural setting to Canadian Malartic

